

December 8, 2014

Via Hand Delivery and Electronic Filing
Honorable Marcy S. Friedman
Supreme Court, New York County
60 Centre Street Room 521
New York, New York 10007

Re: In re the Application of U.S. Bank National Association, et al.,
Index No. 652382/2014

Dear Justice Friedman:

We are counsel to W&L Investments, LLC (“W&L”), a Certificateholder in Accepting Trusts which previously submitted to this Court a letter of objection and intent to appear, in the above-captioned matter. *See* Doc. 148.

On December 5, 2014, the Court issued an order in which various entities intending to appear and object were named intervenor-respondents. Doc. 213 (the “Intervention Order”). It appears W&L is not included in the Intervention Order, and we therefore submit the following documents in support of W&L’s request to intervene:

- Proposed Order to Show Cause Why W&L Investments, LLC Should Not Be Permitted to Intervene
- Affirmation of Michael A. Rollin in Support of W&L’s Proposed Order to Show Cause
- Memorandum of Law in Support of W&L’s Proposed Order to Show Cause

The Trustees have already consented to W&L’s intervention. *See* Doc. 179 at 2 (stating, “the Trustees do not oppose the Requests to Intervene,” then specifically listing W&L as a proposed intervenor). Accordingly, and as set forth in the enclosed pleadings, W&L respectfully requests that it be treated as an intervenor-respondent in the above-captioned matter.

The undersigned are available at the Court’s convenience to answer any questions the Court may have concerning the matters set forth herein.

Respectfully submitted this 8th day of December, 2014.

s/ Michael A. Rollin
Michael A. Rollin
Maritza Dominguez Braswell (*pro hac to be filed*)
JONES & KELLER, P.C.
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