FILED: NEW YORK COUNTY CLERK 12/08/2014 08:28 PM

NYSCEF DOC. NO. 222

INDEX NO. 652382/2014

RECEIVED NYSCEF: 12/08/2014

SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under various Pooling and Servicing Agreements and Indenture Trustees under various indentures)

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AFFIRMATION OF DAVID H. WOLLMUTH

Petitioners,

for an order pursuant to CPLR § 7701, seeking judicial instruction.

David H. Wollmuth, an attorney duly licensed to practice law in the State of New York, affirms under penalty of perjury and says:

- 1. I am a member of Wollmuth, Maher, and Deutsch LLP, attorneys for intervenor the National Credit Union Administration Board, as Liquidating Agent for U.S. Central Federal Credit Union, Western Corporate Federal Credit Union, Members United Corporate Federal Credit Union, Southwest Corporate Federal Credit Union and Constitution Corporate Federal Credit Union, in the above captioned action. I am familiar with the proceedings in this case and make this affirmation in support of the motion to admit George A. Zelcs, John A. Libra, Max C. Gibbons, and Matthew C. Davies as counsel pro hac vice to represent the National Credit Union Administration Board.
- 2. I am a member in good standing of the Bar of the State of New York, and was admitted to practice law in 1990.

- 3. I know from personal experience in working with Mr. Zelcs, Mr. Libra, Mr. Gibbons, and Mr. Davies that they are attorneys of the highest caliber and integrity.
- 4. As evidenced by the Certificate of Good Standing attached to the accompanying affidavit of Mr. Zelcs, he is an active member in good standing in the State Bar of Illinois, having been admitted to practice law in Illinois on April 26, 1979. He is also an active member in good standing in the District of Columbia Bar, having been admitted to practice law in the District of Columbia on August 9, 2010.
- 5. As evidenced by the Certificate of Good Standing attached to the accompanying affidavit of Mr. Libra, he is an active member in good standing in the State Bars of Illinois and Missouri, having been admitted to practice law in Illinois on November 10, 2005 and in Missouri on April 19, 2006. He is also an active member in good standing in the District of Columbia Bar, having been admitted to practice law in the District of Columbia on August 8, 2011.
- 6. As evidenced by the Certificate of Good Standing attached to the accompanying affidavit of Mr. Gibbons, he is an active member in good standing in the State Bar of Illinois, having been admitted to practice law in Illinois on July 13, 2004.
- 7. As evidenced by the Certificate of Good Standing attached to the accompanying affidavit of Mr. Davies, he is an active member in good standing in the State Bar of Illinois, having been admitted to practice law in Illinois on November 5, 2009.
- 8. As the affidavits of Mr. Zelcs, Mr. Libra, Mr. Gibbons, and Mr. Davies reflect: (a) these attorneys are familiar with, and agree to be bound by, the standards of professional conduct imposed upon members of the New York bar, including the rules of court governing the conduct of attorneys and the Disciplinary Rules of the Code of Professional Responsibility; (b) these attorneys acknowledge and agree to be subject to the jurisdiction of the State of New York with

respect to any acts occurring during the course of their participation in this matter; (c) there are no disciplinary proceedings pending against these attorneys in the State of Illinois or in any other jurisdiction, nor have there ever been any such proceedings brought against these attorneys in any jurisdiction; and (d) these attorneys have previously been admitted pro hac vice in this Court.

WHEREFORE it is respectfully requested that the motion to admit George A. Zelcs, John A. Libra, Max C. Gibbons, and Matthew C. Davies pro hac vice to represent the National Credit Union Administration Board in the above captioned matter be granted.

Affirmed this 8th day of December, 2014.

David H. Wollmuth