

EXHIBIT B

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under various Pooling and Servicing Agreements and Indenture Trustees under various Indentures),

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial instruction.

Index No. 652382/2014

Friedman, J.

FIRST SET OF INTERROGATORIES TO PETITIONERS

PLEASE TAKE NOTICE THAT, pursuant to Article 31 of the CPLR, U.S. Bank National Association, The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Wilmington Trust, National Association, Law Debenture Trust Company of New York, Wells Fargo Bank, National Association, HSBC Bank USA, N.A., and Deutsche Bank National Trust Company (collectively “Petitioners” or “Trustees”) are required to answer the following Interrogatories fully and in writing, under oath, by serving answers thereto upon the undersigned counsel within 20 days of service.¹

¹ The Intervenor, proposed Intervenor, and/or Objectors submitting these discovery requests are: the Federal Home Loan Bank of Boston (“FHLB Boston”); the National Credit Union Administration Board as Liquidating Agent for U.S. Central Federal Credit Union, Members United Corporate Federal Credit Union, Southwest Corporate Federal Credit Union and Constitution Corporate Federal Credit Union (“NCUA”); the OVT Fund V LP, QVT Fund IV LP and Quintessence Fund L.P. (the “QVT Funds”); Ambac Assurance Corporation and The Segregated Account of Ambac Assurance Corporation (“Ambac”); and DW Investment Management, LP (the “DW Funds”).

DEFINITIONS & INSTRUCTIONS

1. “You,” “your,” “Trustee,” or “Trustees” means U.S. Bank National Association, The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Wilmington Trust, National Association, Law Debenture Trust Company of New York, Wells Fargo Bank, National Association, HSBC Bank USA, N.A., and Deutsche Bank National Trust Company, its successors and assigns, including its officers, employees, agents, and/or any person or entity acting on its behalf.

2. “Inside Institutional Investor” means each of: AEGON USA Investment Management, LLC; Bayerische Landesbank, New York Branch; BlackRock Financial Management Inc.; Cascade Investment, L.L.C.; Federal Home Loan Bank of Atlanta; Federal National Mortgage Association (“Fannie Mae”) and Federal Home Loan Mortgage Corporation (“Freddie Mac”); Goldman Sachs Asset Management, L.P.; Voya Investment Management LLC f/k/a ING Investment Management LLC; Invesco Advisers, Inc.; Kore Advisors, L.P.; Landesbank Baden-Wuerttemberg; Metropolitan Life Insurance Company; Pacific Investment Management Company LLC; Sealink Funding Limited, through its investment manager Neuberger Berman Europe Limited; Teachers Insurance and Annuity Association of America; The Prudential Insurance Company of America; The TCW Group, Inc. on behalf of itself and its subsidiaries; Thrivent Financial for Lutherans; and Western Asset Management Company, and each of their successors and assigns, including each of their officers, employees, agents, and/or any person or entity acting on their behalf.

3. “JPMorgan” means JPMorgan Chase & Co., and its successors and assigns, including each of their officers, employees, agents, and/or any person or entity acting on their behalf.

4. “Event of Default” means the same as “Event of Default,” as defined in Section 7.01 of the Pooling and Servicing Agreements (“PSA”) that govern the majority of the Covered Trusts.

5. “Certificateholder” means any investor, bondholder, or noteholder in the

330 Trusts at issue in this proceeding, and their successors in interest, assigns, pledgees, and/or transferees.

6. “Notice to Certificateholders” means any notice or contemplated notice to certificateholders of any aspect of the Proposed Settlement or the Settlement Agreement, or any aspect of the process used to reach the Proposed Settlement or Settlement Agreement, whether or not the notice ever reached certificateholders in each of the Covered Trusts.

7. “Opinion of Counsel” means the same as “Opinion of Counsel” as that term is defined in Article I of the Pooling and Servicing Agreements that govern the majority of the Covered Trusts.

8. “JP Morgan Trusts” shall mean the 330 residential mortgage-backed securitization trusts initially encompassed in the Proposed Settlement: the 314 residential mortgage-backed securitization trusts listed on Exhibit A to the First Amended Petition plus the 16 residential mortgage-backed securitization trusts and loan groups identified by the trustees at http://www.rmbstrusteesettlement.com/docs/List_of_Not_Accepting_Trusts_and_Loan_Groups.pdf.

9. “Proposed Settlement” means all terms, provisions, and proposals suggested or considered in the negotiations, discussions, communications, and deliberations that culminated in the Settlement Agreement, whether or not incorporated into the Settlement Agreement.

10. “Repurchase Action” means any case involving claims against an originator, depositor, or seller of a residential mortgage backed security concerning or relating to any alleged breaches of representations and warranties made in connection with the origination, sale, and/or delivery of mortgage loans to a residential mortgage securitization trust, including breaches of any obligation to notify or to cure any such alleged breaches of representations and warranties or to repurchase any mortgage loans in a residential mortgage securitization trust.

11. “Repurchase Request” means any request to repurchase or substitute residential mortgages underlying a residential mortgage backed security due to breaches of representations and warranties made in connection with the origination, sale, and/or delivery of mortgage loans

to a residential mortgage securitization trust, or any request to investigate or initiate action a Repurchase Action.

12. “Servicing Action” means any case involving claims against a servicer of mortgage loans for any JP Morgan Trust (as defined herein) for any alleged breach of the servicer’s obligations under a governing agreement to a residential mortgage securitization trust.

13. “Settlement Agreement” means the settlement agreement among JPMorgan, the Inside Institutional Investors, and the Trustees, dated November 15, 2013, and modified July 29, 2014, which is the subject of the Proceeding.

14. “Settlement Payment” means the same as “Settlement Payment” or “Settlement Consideration and Payment” as those terms are defined in Section 3.01 of the Settlement Agreement.

15. “Settlement Proponents” means JPMorgan, the Inside Institutional Investors, and the Trustees, individually or collectively.

16. The terms “and” and “or” mean and/or and shall be construed either disjunctively or conjunctively as necessary to bring within the scope of this discovery request all responses that might otherwise be construed to be outside of its scope.

17. “Concerning” means referring to, relating to, describing, offering evidence of, or constituting.

18. “Document” is defined in the broadest possible sense permissible under applicable laws and/or the CPLR, and shall include, but not be limited to, any type of written, typewritten, printed, recorded, computer generated or graphic materials, however produced or stored, calendars, charges, checks, computer files, e-mails, facsimile transmissions, graphs, journals, letters, memoranda, notes, projections, spreadsheets, summaries or records of telephone or in person communications, voice-mail and all other media of electronic storage and communication. A draft or non-identical copy or copy with marginalia, notes, comments, or annotations of any kind is a separate document within the meaning of this term.

19. In responding to each interrogatory, set forth the language of each interrogatory

immediately prior to your response.

20. You are to provide full and complete responses to the following interrogatories, after conducting a diligent and thorough investigation into all information within your possession, custody, and control. If You cannot provide a full and complete response to any interrogatory, You should respond to the interrogatory to the extent possible, specifying the portion of the request You are unable to answer and providing whatever information you have regarding the unanswered portion.

21. Your answers to these interrogatories must be in writing under oath by an officer, director, member, agent or employee of each of the Inside Institutional Investors, pursuant to CPLR § 3133(b).

22. Any response made by reference to documents shall identify by Bates number or litigation document control number each referenced document.

23. If You object to any interrogatory on the ground of attorney-client privilege or attorney work product, or for any other reason, for each objection, state the basis for withholding the information and provide an explanation in a manner that is sufficient for the Court to determine the validity of the privilege asserted or basis for withholding the information.

24. If, in answering any of these Interrogatories, you claim any ambiguity in interpreting either an Interrogatory or a definition or instruction applicable thereto, such claim shall not be utilized by you as a basis for refusing to respond, but you should set forth as part of your response the language deemed to be ambiguous, and the interpretation chosen or used in responding to the Interrogatory.

25. If You provide an answer to an interrogatory, then that answer will be deemed full and complete. If You cannot answer an interrogatory in full, then answer to the extent possible and provide an explanation of why You cannot answer in full that is sufficient for the Court to determine the validity of your failure to answer in full.

26. These interrogatories shall be deemed continuing and supplemental responses should be provided as additional information becomes available. You are under a duty to

supplement all responses to these requests to include information acquired after service of the responses, even if such responses were correct when first provided.

INTERROGATORIES

1. Identify for each JP Morgan Trust any Repurchase or Servicing Action a Trustee has initiated. For each action, identify: (i) the percentage ownership of the directing Certificateholder(s) when the action was commenced; (ii) whether indemnity was provided to the Trustee and if so, the amount of the indemnity and whether indemnity was provided by Certificateholder(s), trust assets, or from another source; (iii) whether a loan file re-underwriting report was prepared by or for the Trustee, and, if so, (a) the number of loans reviewed, and (b) found to be materially defective or for which servicing failures were identified; and (iv) the results of the action, including the dollar amount recovered, and any other relief provided as a result of the action.

2. Identify all Accepting JP Morgan Trusts subject to any tolling agreement, and state the date on which the tolling period began and the date on which tolling expires, the parties to the tolling agreement, and the claims subject to tolling.

3. Identify all JP Morgan Trusts for which the Trustee's position is that Repurchase Actions are time-barred, and state the date on which the claims became barred.

4. Identify all JP Morgan Trusts for which the Trustee's position is that Servicing Actions are time-barred, and state the date on which the claims became barred.

5. Identify all JP Morgan Trusts for which re-underwriting has been performed on any loan files, and state the number of loans that have been re-underwritten and the number of loans determined to be materially defective.

6. Identify all JP Morgan Trusts for which you have received Repurchase Requests, and identify the party seeking repurchase and the loans for which repurchase was requested, the status of the Repurchase Request, and the results of the request(s), including any payments made to the Trusts.

7. Identify all JP Morgan Trusts for which you have notified Certificateholders of an Event of Default.

8. Identify all JP Morgan Trusts for which the Trustee has knowledge of facts that, with notice and passage of time, would constitute an Event of Default or Events of Default and describe such facts.

9. Identify all JP Morgan Trusts for which you have sought direction from Certificateholders regarding Repurchase Actions or Servicing Actions.

10. Identify all lawsuits against any Trustee relating to the JP Morgan Trusts.

11. With respect to the Expert Report of Alan Schwartz, identify which PSAs fall into Sets I, II, and III for Mr. Schwarz's answer to Question 1, which specific provisions of each PSA Mr. Schwarz relies upon for Mr. Schwarz's answer to Question 2, and which PSAs contain the language Mr. Schwarz references for Mr. Schwarz's answer to Question 3.

12. Identify all persons or entities that each Trustee communicated with concerning the Proposed Settlement.

13. Identify each employee (including the employee's name, title, and job responsibilities) of each Trustee involved in evaluating or considering the Proposed Settlement.

DATED: New York, NY
November 7, 2014

KELLER ROHRBACK L.L.P.

WOLLMITH MAHER & DEUTSCH LLP

By /s/ Derek W. Loeser

Derek W. Loeser
dloeser@kellerrohrback.com
David J. Ko
dko@kellerrohrback.com
1201 Third Avenue, Suite 3200
Seattle, Washington 98101-3052
Telephone: 206-623-1900
Facsimile: 206-623-3384

Gary A. Gotto
ggotto@kellerrohrback.com
3101 North Central Avenue, Suite 1400
Phoenix, Arizona 85012
Telephone: 602-248-0088
Facsimile: 602-248-2822

*Attorneys for The Federal Home Loan
Bank of Boston*

By /s/ Michael Ledley

Thomas P. Ogden
togden@wmd-law.com
David H. Wollmuth
dwollmuth@wmd-law.com
Michael Ledley
mledley@wmd-law.com
Devika Persaud
dpersaud@wmd-law.com
500 Fifth Avenue
New York, NY 10110
Telephone: 212-382-3300
Facsimile: 212-382-0050

*Attorneys for the QVT Funds, Ambac,
and the National Credit Union
Administration Board as Liquidating
Agent*

KOREIN TILLERY LLC

AXINN, VELTROP & HARKRIDER LLP

By /s/ John A. Libra

George A. Zelcs
gzelcs@koreintillery.com
John A. Libra
jlibra@koreintillery.com
Max C. Gibbons
mgibbons@koreintillery.com
Matthew C. Davies
mdavies@koreintillery.com
205 North Michigan Avenue, Suite 1950
Chicago, Illinois 60601
Telephone: 312-641-9760
Facsimile: 312-641-9751

Stephen M. Tillery
stillery@koreintillery.com
505 North Seventh Street, Suite 3600
St. Louis, Missouri 63101
Telephone: 314-241-4844
Facsimile: 314-241-3525

KELLOGG, HUBER, HANSEN, TODD,
EVANS & FIGEL, P.L.L.C.

David C. Frederick
dfrederick@khhte.com
Wan J. Kim
wkim@khhte.com
Gregory G. Rapawy
grapawy@khhte.com
Sumner Square
1615 M Street, N.W., Suite 400
Washington, D.C. 20036
Phone: 202-326-7900
Fax: 202-326-7999

*Attorneys for the National Credit Union
Administration Board as Liquidating
Agent*

By /s/ Donald W. Hawthorne

Donald W. Hawthorne
dhawthorne@axinn.com
Magdalena H. Spencer
mspencer@axinn.com
114 West 47th Street
New York, NY 10036
Telephone: 212-728-2200
Facsimile: 212-728-2201

Attorneys for The DW Funds

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on November 7, 2014, the foregoing FIRST SET OF INTERROGATORIES TO PETITIONERS was emailed to Matt Ingber and Chris Houpt, counsel for Petitioner the Bank of New York Mellon, at their respective email addresses.

/s/ Derek W. Loeser
Derek W. Loeser