

EXHIBIT H

November 21, 2014

BY EMAIL

To: Counsel Identified in the Attached Service List

Re: *In the matter of the application of U.S. Bank National Association, et al., for an order, pursuant to CPLR § 7701, seeking judicial instruction, and approval of a proposed settlement, N.Y. Supreme Court Index No. 652382/2014 (Friedman, J.)*

Dear Counsel:

In line with our meeting in New York on November 13, 2014 (the “Meet and Confer”) and in an effort to expedite responses to the Discovery Requests,¹ the Trustees presently anticipate producing the following categories of information concerning the Subject Trusts (as defined below), subject to the parameters identified in this letter:²

1. documents considered by each Trustee’s committee or other relevant decision maker(s) when determining whether to accept the Settlement;
2. documents provided by the Trustees to Jeremy E. Reifsnyder, Boston Portfolio Advisors, Inc.; Faten Sabry, PhD, National Economic Research Associates, Inc.; or Daniel R. Fischel, Compass Lexecon, in connection with their respective evaluations of the Settlement;³

¹ Discovery Requests refers collectively to the First Set of Interrogatories to Petitioners and First Set of Requests for Production of Documents to Petitioners, both dated November 7, 2014, served by your clients.

² The Trustees reserve all rights concerning discovery in this matter, including the right to assert formal objections in response to the Discovery Requests and concerning the appropriate scope of discovery, including the Rules of the Commercial Division that strictly limit the subject matter of interrogatories that may be propounded. The Trustees will not produce information protected from disclosure by the attorney-client privilege, the common interest privilege, the work product doctrine, or any other privilege or immunity recognized by law.

³ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the First Amended Petition.

3. identification of witnesses with knowledge of information that is material and necessary to the subject matter of the proceeding;
4. unredacted versions of the expert reports of (i) Mr. Reifsnyder, dated July 12, 2014; (ii) Dr. Sabry, dated July 17, 2014; (iii) Mr. Fischel, dated July 17, 2014; and (iv) Mr. Fischel, dated July 26, 2014; and
5. the pooling and serving agreement or the indenture and sale and servicing agreement, and the prospectus supplement and/or private placement memorandum.

In a further effort to avoid unnecessary delay and to narrow any issues that may be submitted to the Court for resolution, the Trustees will also identify in their responses to the Discovery Requests instances where the Trustees have a good faith belief that there is no responsive information to a particular request in their respective possession, custody, or control, notwithstanding any objection they may assert to the relevant request.

As we explained during the Meet and Confer, the Trustees maintain that, consistent with the scope of this special proceeding and the applicable standard of judicial review, the only arguably relevant information to be produced is information that each Trustee considered when determining whether to accept the Settlement with respect to Accepting Trusts in which your clients have a beneficial ownership interest (the "Subject Trusts"). The categories identified above, however, include additional information that the Trustees are willing to produce in an effort to narrow potential discovery disputes, even though the Trustees maintain such discovery is not relevant in view of the matters to be determined by the Court and the applicable standard of review.

As discussed during the Meet and Confer, the Trustees will only produce confidential or other sensitive nonpublic information (including without limitation nonpublic personal information as that term is defined in the Gramm-Leach-Bliley Act of 1999) subject to the

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protections of a suitable confidentiality order. The Trustees anticipate sending a draft shortly, modeled on the form required by the Commercial Division.

The Trustees again request that your clients disclose as soon as possible their beneficial ownership interests in the Subject Trusts (each, a "Certificate"), including the name of the Subject Trust, the class and CUSIP identified on the face of the Certificate, and the current face value of the Certificate.

Very truly yours,

JONES DAY

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