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⑭ ALSO ADMITTED IN OHIO
⑮ ALSO ADMITTED IN TEXAS
⑯ ALSO ADMITTED IN WASHINGTON, D.C.
⑰ ALSO ADMITTED IN WISCONSIN
⑱ NOT ADMITTED IN WASHINGTON

March 6, 2015

VIA E-FILING

The Honorable Marcy S. Friedman
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

Re: *In re application of U.S. Bank National Association, et al.*
(Index No. 652382/2014)

Dear Justice Friedman:

As directed by Your Honor, please find attached the following:

- (1) Exhibit A: a joint chart detailing the discovery requests of the Respondent Investors and the position of the Trustees to that discovery;
- (2) Exhibit B: a narrative statement from the Respondent Investors regarding the status of Trustee discovery;
- (3) Exhibit C: a narrative statement from the Trustees regarding the status of Trustee discovery;
- (4) Exhibit D: a narrative statement from the Respondent Investors regarding the status of Institutional Investor discovery; and
- (5) Exhibit E: a discovery letter from the Institutional Investors dated March 4, 2015 along with their table regarding discovery disputes between the Institutional Investors and the Respondent Investors.

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Courtesy copies will also be provided to the Court on Monday.

Sincerely,

/s/ Derek W. Loeser

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Enclosures