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March 27, 2015

VIA ECF & HAND DELIVERY

The Honorable Marcy S. Friedman
Supreme Court of the State of New York
60 Centre Street
New York, NY 10007

Re: *In the matter of the application of
U.S. Bank National Association, et al.*
(Index No. 652382/2014)

Dear Justice Friedman:

We represent petitioner U.S. Bank National Association in the above-referenced action. We hereby submit for the Court's review and entry a revised proposed Stipulation and Order for the Production and Exchange of Confidential Information (the "Second Revised Confidentiality Order"), executed by counsel for all petitioners and respondents (Exhibit 1). We have also enclosed two redlined versions of the Second Revised Confidentiality Order: the first highlights modifications from the New York City Bar Association Model Form (Exhibit 2) and the second highlights modifications from the Revised Confidentiality Order filed on March 19, 2015 (Exhibit 3).

We are available to address any questions or concerns the Court may have about the Revised Confidentiality Order.

Respectfully submitted,

Nina Yadava

Enclosures

Cc: Counsel of Record (via ECF)