

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the matter of the application of

: Index No. 652382/2014

U.S. BANK NATIONAL ASSOCIATION, THE
BANK OF NEW YORK MELLON, THE BANK OF
NEW YORK MELLON TRUST COMPANY, N.A.,
WILMINGTON TRUST, NATIONAL

: Part 60
: Motion Sequence No. 21

ASSOCIATION, LAW DEBENTURE TRUST
COMPANY OF NEW YORK, WELLS FARGO
BANK, NATIONAL ASSOCIATION, HSBC BANK
USA, N.A., AND DEUTSCHE BANK NATIONAL

: Hon. Marcy S. Friedman
: Oral Argument Requested

TRUST COMPANY (as trustees under various Pooling
and Servicing Agreements and indenture trustees under
various Indentures), AEGON USA Investment
Management, LLC (intervenor), Bayerische
Landesbank (intervenor), BlackRock Financial
Management, Inc. (intervenor), Cascade Investment,
LLC (intervenor), the Federal Home Loan Bank of
Atlanta (intervenor), the Federal Home Loan Mortgage
Corporation (Freddie Mac) (intervenor), the Federal
National Mortgage Association (Fannie Mae)
(intervenor), Goldman Sachs Asset Management L.P.
(intervenor), Voya Investment Management LLC (f/k/a
ING Investment LLC) (intervenor), Invesco Advisers,
Inc. (intervenor), Kore Advisors, L.P. (intervenor),
Landesbank Baden-Wurttemberg (intervenor),
Metropolitan Life Insurance Company (intervenor),
Pacific Investment Management Company LLC
(intervenor), Sealink Funding Limited (intervenor),
Teachers Insurance and Annuity Association of
America (intervenor), The Prudential Insurance
Company of America (intervenor), the TCW Group,
Inc. (intervenor), Thrivent Financial for Lutherans
(intervenor), and Western Asset Management Company
(intervenor),

**AFFIRMATION OF
MICHAEL C. LEDLEY IN
FURTHER SUPPORT OF
RESPONDENTS' OMNIBUS
MOTION TO COMPEL THE
INSTITUTIONAL
INVESTORS**

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial
instruction.

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I, Michael C. Ledley, hereby affirm under the penalty of perjury that the following is true and correct:

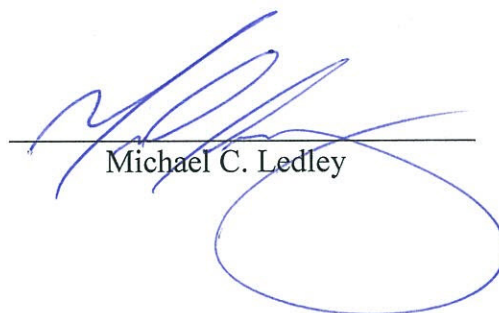
1. I am a member of the Bar of this Court and a partner of Wollmuth Maher & Deutsch LLP, attorneys for Respondent-Investors Ambac Assurance Corporation and The Segregated Account of Ambac Assurance Corporation (collectively, "Ambac") and the QVT Fund V LP, QVT Fund IV LP and Quintessence Fund L.P. (collectively, the "QVT Funds").

2. I submit this affirmation in further support of Respondents' Omnibus Motion to Compel the Institutional Investors. I have knowledge of the facts set forth herein on the basis of personal knowledge and the review of documents in the possession of my firm.

4. Attached hereto as **Exhibit 1** is a true and correct copy of a document produced by HSBC Bank USA, N.A., in this action, bearing Bates number HSBC-00017091.

WHEREFORE it is respectfully requested that Respondent-Investors' omnibus motion to compel the Institutional Investors be granted.

Affirmed this 17th day of July, 2015.


Michael C. Ledley