

SUPREME COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under various Pooling and Servicing Agreements and Indenture Trustees under various Indentures),

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial instruction.

Index No. 652382/2014

Part 60  
(Friedman, J.)

**AFFIRMATION OF ROBERT  
C. MICHELETTO IN  
SUPPORT OF  
APPLICATION FOR  
ADMISSION *PRO HAC VICE***

Robert C. Micheletto, an attorney duly licensed to practice law in the State of New York, affirms under penalty of perjury and says:

1. I am a member of the firm Jones Day, 222 East 41st Street, New York, New York 10017-6702, attorney for Petitioner U.S. Bank National Association (“U.S. Bank”) in the above-captioned matter. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Petitioner U.S. Bank’s application to admit Matthew A. Martel as counsel *pro hac vice* to represent Petitioner U.S. Bank in this matter.

2. I am a member in good standing of the Bar of the State of New York.

3. Mr. Martel is a member in good standing of the Massachusetts State Bar (a certified copy of a Certificate of Good Standing is annexed to his affidavit). Mr. Martel is also admitted to practice in the following court: the U.S. District Court for the District of

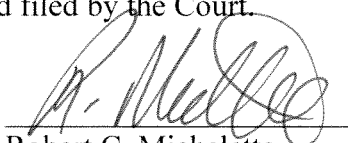
Massachusetts. I have known and worked with Mr. Martel since July 2013 when he joined Jones Day's Financial Institutions Litigation and Regulation practice group. Mr. Martel is a skilled attorney and a person of integrity.

4. Accompanying this affirmation is an affidavit of Mr. Martel, dated August 29, 2014, stating that he is familiar with the requirements of the Rules of this Court and particularly that, upon admission, he becomes subject to the disciplinary jurisdiction of this Court.

5. The Trustees consent to this application, as evidenced by the accompanying Stipulation, which their counsel have agreed may be signed by my firm on behalf of each Trustee counsel with the same force and effect as if each law firm had signed individually. They have also agreed in that Stipulation that this application can be made without further notice.

6. Accompanying this affirmation is a proposed order admitting Mr. Martel *pro hac vice*, as provided in the Practices and Procedures for Part 60.

**WHEREFORE**, your affirmant respectfully requests that this application to admit Matthew A. Martel *pro hac vice* to represent Petitioner U.S. Bank in the above-captioned matter be granted and that the accompanying proposed order be signed and filed by the Court.

  
Robert C. Micheletto

Affirmed this 4<sup>th</sup>  
Day of September, 2014.