

WOLLMUTH MAHER & DEUTSCH LLP

500 FIFTH AVENUE
NEW YORK, NEW YORK 10110

TELEPHONE (212) 382-3300
FACSIMILE (212) 382-0050

January 12, 2016

VIA ECF AND HAND DELIVERY

Justice Marcy S. Friedman, Part 60
New York State Supreme Court
Commercial Division
60 Centre Street, Courtroom 248
New York, New York 10007

Re: *In the Matter of U.S. Bank Nat'l Ass'n, et al.*,
N.Y. Sup. Ct. No. 652382/2014 (Friedman, J.)

Dear Justice Friedman:

Pursuant to the Court's instructions during the January 6, 2016 conference, we write on behalf of Respondents to identify the Docket Numbers setting forth their respective objections and positions in response to the Petition in the above-referenced proceeding. The documents corresponding to each Respondent are as follows:

Ambac Assurance Corporation and The Segregated
Account of Ambac Assurance Corporation

- Dkt. No. 125 – Notice of Intention to Object
- Dkt. No. 149 – Statement of Grounds for Objection
- Dkt. Nos. 127-47 – Exhibits 1 through 7 to Statement of Grounds for Objection

QVT Fund V LP, QVT Fund IV LP, and Quintessence Fund L.P.¹

- Dkt. No. 88 – Memorandum of Law in Support of Motion to Intervene
- Dkt. No. 89 – Affirmation of Michael C. Ledley in Support of Motion to Intervene
- Dkt. Nos. 90-94 – Exhibits 1 through 2 of the Affirmation of Michael C. Ledley
- Dkt. No. 113 – Notice of Intention to Object

Triaxx Prime CDO 2006-1, Ltd., Triaxx Prime CDO
2006-2, Ltd., and Triaxx Prime CDO 2007-1, Ltd.

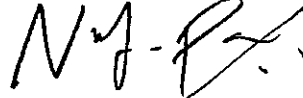
- Dkt. No. 150 – Notice of Intention to Appear and Object
- Dkt. No. 151 – Memorandum of Law
- Dkt. No. 152 – Affidavit of Mingsung Tang
- Dkt. Nos. 153-67 – Exhibits A through O of the Affidavit of Mingsung Tang

¹ Further arguments in support of the QVT Funds' objection to the Proposed Settlement are also set forth in the papers submitted in support of their Motion for Partial Summary Judgment (Dkt. Nos. 491-517 and 533-538).

W&L Investments, LLC

- Dkt. No. 148 – Letter Objection of W&L Investments, LLC
- Dkt. No. 218 – Affirmation of Michael A. Rollin
- Dkt. No. 219 – Memorandum of Law

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Niraj J. Parekh". The signature is stylized and written in a cursive-like font.

Niraj J. Parekh

cc: Counsel of Record (via ECF)