

March 17, 2016

VIA E-FILING

The Honorable Marcy S. Friedman
Supreme Court of the State of New York
60 Centre Street
New York, New York 10007

Re: *In re application of U.S. Bank National
Association, et al.* (Index No. 652382/2014)

Dear Justice Friedman:

We write on behalf of the Petitioners and W&L Investments, LLC (the “Parties”) in the above-referenced matter in response to Your Honor’s direction to submit a final list of exhibits admitted into evidence during the trial of this action. As an initial matter, the Parties hereby stipulate to the admission into evidence of Trustees’ Exhibit 072. A final list of exhibits in evidence, including Trustees’ Exhibit 072, is attached hereto as Exhibit A.

As a condition of the stipulation concerning Trustees’ Exhibit 072, the Parties have agreed to file this exhibit under seal pursuant to paragraph 24(b) of the Amended and Restated Stipulation and Order for the Production and Exchange of Confidential Information entered by Your Honor on September 21, 2015 (Dkt No. 522) (“Confidentiality Order”). Pursuant to the Confidentiality Order, Trustees’ Exhibit 072 has been delivered to the Part Clerk in an appropriately marked sealed envelope.

The Parties are available at Your Honor’s convenience to address any additional questions.

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Respectfully submitted,

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Enclosure

cc: All counsel (by electronic filing)

EXHIBIT A

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
Court's Exhibits						
CX 001	January 4, 2016 Joint Letter	NYSCEF No. 551		1/4/2016		
CX 002	Stipulation of Exhibits to be Admitted Into Evidence (handed to the Court on Jan. 26, 2016 and separately e-filed)	NYSCEF No. 582		1/26/2016		
Respondents' Exhibits						
RX 303	Prospectus Supplement (2007-A3)	BNYM00014551	BNYM00014923	11/27/2007	Lundberg	
RX 304	Prospectus Supplement (2007-S6)	BNYM00014824	BNYM0001211	11/27/2007	Lundberg	
RX 305	Letter to Bank of Mellon Global from William M. Stern on behalf of W&L Investments	WL_00000001	WL_00000001	6/11/2012	Lundberg	Limited purpose of showing that BNYM received it
RX 311	Letter to BNYM by William M. Stern on behalf of W&L Investments	BNYM00027475	BNYM00027486	5/14/2014	Lundberg	Limited purpose of showing that BNYM received it
RX 313	Letter to JPM by William M. Stern on behalf of W&L Investments	BNYM00027488	BNYM27503	10/4/2013	Lundberg	Limited purpose of showing that BNYM received it
RX 317	Letter to BNYM by William M. Stern on behalf of W&L Investments. (A3 and S6 Settlements)	BNYM00084316	BNYM00084316	5/14/2014	Lundberg	Limited purpose of showing that BNYM received it
RX 328	Expert Report of Matthew Lewis on Behalf of W&L Investments, LLC	RX328-001	RX328-010	10/30/2015	Lewis	Admitted as Opinion
Trustees' Exhibits						
001	First Amended Petition	NYSCEF No. 57		10/2/2014	Stipulation	
002	RMBS Trust Settlement Agreement, dated November 15, 2013	USB-00164572	USB-00164635	11/15/2013	Stipulation	
003	RMBS Trust Settlement Agreement, dated November 15, 2013 and modified July 29, 2014 (Fully Executed July 31, 2014)	NYSCEF No. 59		7/29/2014	Stipulation	
004	Tolling and Forbearance Agreement, dated November 6, 2013, between JPMorgan Chase & Co. and the Trustees	USB-00445710	USB-00445722	11/8/2013	Stipulation	
005	November 15, 2013 Gibbs & Bruns Letter enclosing RMBS Trust Settlement Agreement, dated November 15, 2013	USB-00453633	USB-00453701	11/15/2013	Stipulation	
006	August 18, 2014 Order to Show Cause	NYSCEF No. 40		8/18/2014	Stipulation	
007	October 10, 2014 Order to Show Cause	NYSCEF No. 68		10/10/2014	Stipulation	
008	October 14, 2014 Affirmation Regarding Compliance with Notice Program and All Exhibits Thereto	NYSCEF Nos. 72-77		10/14/2014	Stipulation	
009	November 4, 2014 Affirmation Regarding Compliance with Notice Program and All Exhibits Thereto	NYSCEF Nos. 168-171		11/4/2014	Stipulation	
010	December 11, 2013 Notice to Investors regarding Receipt of Proposed Settlement Agreement from JPMorgan Chase & Co.	USB-00070653	USB-00070768	12/11/2013	Stipulation	
011	April 29, 2014 Notice to Investors regarding Ongoing Review of Proposed Settlement	USB-00068101	USB-00068216	4/29/2014	Stipulation	
012	August 1, 2014 Notice to Investors regarding Modification of Proposed Settlement Agreement, Acceptance and Non-Acceptance of Modified Proposed Settlement Agreement as to Certain RMBS Trusts and Loan Groups and Extension of Acceptance Date for Certain RMBS Trusts and Loan Groups	USB-00057144	USB-00057273	8/1/2014	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
013	October 14, 2014 Notice to Investors regarding Judicial Instruction Proceeding in Connection with Acceptance of Modified Proposed Settlement Agreement for October 1, 2014 Accepting Trusts	USB-00041422	USB-00041428	10/14/2014	Stipulation	
014	CD containing Governing Agreements for Each Trust Subject to the Proposed Settlement	None			Stipulation	
015	May 5, 2014 Legal Expert Report of Hon. A. Carpinello (Ret.)	USB-00174137	USB-00174147	7/11/2014	Stipulation	
016	May 27, 2014 Legal Expert Report of Hon. A. Carpinello (Ret.)	USB-00174125	USB-00174136	7/11/2014	Stipulation	
017	May 27, 2014 Legal Expert Report of Prof. A. Schwartz	USB-00174153	USB-00174166	7/11/2014	Stipulation	
018	June 20, 2014 Legal Expert Report of Hon. A. Carpinello (Ret.)	USB-00174148	USB-00174152	7/11/2014	Stipulation	
019	July 12, 2014 Expert Report of J. Reifsnnyder, Boston Portfolio Advisors, Inc.	USB-00037214	USB-00037319	7/12/2014	Stipulation	
020	July 17, 2014 Expert Report of D. Fischel, Compass Lexecon	USB-00037466	USB-00037728	7/17/2014	Fischel/Stipulation	Limited purpose of showing that the Trustees received it
021	July 17, 2014 Expert Report of F. Sabry, PhD, National Economic Research Associates, Inc.	USB-00037320	USB-00037465	7/17/2014	Stipulation	
022	July 26, 2014 Expert Report of D. Fischel, Compass Lexecon	USB-00037729	USB-00037932	7/26/2014	Fischel/Stipulation	Limited purpose of showing that the Trustees received it
023	January 17, 2014 Notice to Investors regarding Extension through March 16, 2014 of Acceptance Date	USB-00065198	USB-00065312	1/17/2014	Stipulation	
024	March 7, 2014 Notice to Investors regarding Extension through June 16, 2014 of Acceptance Date	USB-00056795	USB-00056910	3/7/2014	Stipulation	
025	June 11, 2014 Notice to Investors regarding Extension through August 1, 2014 of Acceptance Date	USB-00056911	USB-00057027	6/11/2014	Stipulation	
026	July 22, 2014 Notice to Investors regarding the Posting of Certain Expert Reports on the JPM Proposed Settlement Website	USB-00057028	USB-00057143	7/22/2014	Stipulation	
027	August 20, 2014 Notice to Investors regarding Judicial Instruction Proceeding in connection with Acceptance of Modified Proposed Settlement Agreement	USB-00057274	USB-00057287	8/20/2014	Stipulation	
028	August 27, 2014 Notice to Investors regarding the Extended Acceptance Date Trustees' Separate Notices regarding their Evaluation of Modified Proposed Settlement Agreement for Extended Acceptance Date Trusts	None; copy available on RMBS website: http://www.rmbstrusteesettlement.com/docs/Extended_Acceptance_Date_RMB_S_Trustees_8.27.2014_Notice.pdf		8/27/2014	Stipulation	
029	August 29, 2014 Notice to Investors regarding Invitation to Qualified Certificateholders to Apply for Membership on Servicing Advisory Committee	USB-00071237	USB-00071252	8/29/2014	Stipulation	
030	October 1, 2014 Notice to Investors regarding the Extended Acceptance Date Trustees' Acceptance and Non-Acceptance of the Modified Proposed Settlement Agreement	USB-00071414	USB-00071420	10/1/2014	Stipulation	
033	The Triaxx Parties' Responses to the Institutional Investors' First Set of Interrogatories	None		12/24/2014	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
037	January 13, 2014 Agreement re Extension of (i) Acceptance Date under RMBS Trust Settlement Agreement, dated November 15, 2013 and (ii) Forbearance Period and Trustee Tolling Period under the Tolling and Forbearance Agreement, dated November 6, 2013	USB-00449727	USB-00449734	1/14/2014	Stipulation	
038	March 4, 2014 Agreement re Extension of (i) Acceptance Date under RMBS Trust Settlement Agreement, dated November 15, 2013 and (ii) Forbearance Period and Trustee Tolling Period under the Tolling and Forbearance Agreement, dated November 6, 2013	USB-00452369	USB-00452376	3/7/2014	Stipulation	
039	June 6, 2014 Agreement re Extension of (i) Acceptance Date under RMBS Trust Settlement Agreement, dated November 15, 2013 and (ii) Forbearance Period and Trustee Tolling Period under the Tolling and Forbearance Agreement, dated November 6, 2013	USB-00449033	USB-00449040	6/9/2014	Stipulation	
040	July 31, 2014 Agreement re Extension for Certain Trusts of (i) Acceptance Date under RMBS Trust Settlement Agreement, dated November 15, 2013 and (ii) Forbearance Period and Trustee Tolling Period under the Tolling and Forbearance Agreement, dated November 6, 2013	USB-00144822	USB-00144828	7/31/2014	Stipulation	
042	RRMS Advisors Expert Presentation (Expert)	USB-00177015	USB-00177029	12/3/2013	Stipulation	
043	Boston Portfolio Advisors, Inc. Presentation (Expert)	USB-00176978	USB-00177003	12/3/2013	Stipulation	
044	Compass Lexecon Presentation (Expert)	USB-00459479	USB-00459489	12/3/2013	Stipulation	
045	March 2, 2015 Withdrawal of Construction Laborers Pension Trust for Southern California and Laborers Pension Trust Fund for Northern California's Notice of Intent to Appear and Object to the Proposed Settlement	NYSCEF No. 298		3/2/2015	Stipulation	
046	November 25, 2015 Notice and Stipulation of Withdrawal of National Credit Union Administration Board, as Liquidating Agent for U.S. Central Federal Credit Union, Western Corporate Federal Credit Union, Southwest Corporate Federal Credit Union, Members United Corporate Federal Credit Union and Constitution Corporate Federal Credit Union	NYSCEF No. 547		11/25/2015	Stipulation	
047	Order Accepting Withdrawal of Federal Home Loan Bank of Boston (Transcript of June 19, 2015 Hearing at 42:19-43:03)	NYSCEF No. 436		7/10/2015	Stipulation	
048	Stipulation as to DW Funds' Withdrawal of Appearance and Objection	NYSCEF No. 546		11/24/2015	Stipulation	
049	Accepting Trusts and Loan Groups for which U.S. Bank National Association acts as Trustee	None			Stipulation	
050	Rejecting Trusts and Loan Groups for which U.S. Bank National Association acts as Trustee	None			Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
051	Trusts Subject to Offer in Proposed Settlement for which U.S. Bank National Association acts as Trustee	None			Stipulation	
052	B. Cornell/Compass Lexecon CV (Expert)	USB-00449820	USB-00449827	11/5/2013	Stipulation	
053	Zolfo Cooper Presentation (Expert)	USB-00451580	USB-00451593	11/5/2013	Stipulation	
054	A. Carron/National Economic Research Associates, Inc. CV (Expert)	USB-00103615	USB-00103616	11/7/2013	Stipulation	
055	D. Fischel/Compass Lexecon CV (Expert)	USB-00103581	USB-00103614	11/7/2013	Stipulation	
056	F. Sabry/National Economic Research Associates, Inc. CV (Expert)	USB-00103617	USB-00103720	11/7/2013	Stipulation	
057	J. Mason/AlixPartners Bio (Expert)	USB-00103566	USB-00103567	11/7/2013	Stipulation	
058	J. Reifsnnyder/Boston Portfolio Advisors, Inc. CV (Expert)	USB-00103568	USB-00103571	11/7/2013	Stipulation	
059	S. Calahan/Boston Portfolio Advisors, Inc. CV (Expert)	USB-00103572	USB-00103572	11/7/2013	Stipulation	
060	Boston Portfolio Advisors, Inc. Presentation (Expert)	USB-00099810	USB-00099839	11/12/2013	Stipulation	
061	AlixPartners Presentation (Expert)	USB-00099781	USB-00099809	11/13/2013	Stipulation	
062	J. Mason/AlixPartners CV (Expert)	USB-00099840	USB-00099850	11/13/2013	Stipulation	
063	National Economic Research Associates, Inc. Presentation (Expert)	USB-00099851	USB-00099917	11/13/2013	Stipulation	
064	C. Esposito/Deloitte CV (Expert)	USB-00095577	USB-00095577	11/14/2013	Stipulation	
065	T. Kaylor/Deloitte CV (Expert)	USB-00095578	USB-00095579	11/14/2013	Stipulation	
066	W. Bankhead/Deloitte CV (Expert)	USB-00095572	USB-00095574	11/14/2013	Stipulation	
072	January 16, 2014 Email from D. Sheeren to J. Solomon, D. Christensen, W. Munno, J. Rosenthal, M. Ingber, M. Johnson, M. Wargin, M. Martel, C. Houpt, J. Kravitt, R. Schnell, S. Tamir, J. Sconyers, and S. Mertz attaching holdings verifications for Institutional Investors	USB-00180157	USB-00180300	1/16/2014	Stipulation	Filed Under Seal
073	Boston Portfolio Advisors, Inc. Engagement Letter, dated December 30, 2013	USB-00143752	USB-00143762	1/6/2014	Stipulation	
074	Compass Lexecon Engagement Letter, dated January 8, 2014	USB-00179430	USB-00179439	1/10/2014	Stipulation	
076	National Economic Research Associates, Inc. Engagement Letter, dated January 24, 2014	USB-00085052	USB-00085058	1/24/2014	Stipulation	
081	Prof. A. Schwartz CV (Legal Expert)	USB-00458340	USB-00458351	3/7/2014	Stipulation	
082	Prof. B. Adler CV (Legal Expert)	USB-00451416	USB-00451416	3/8/2014	Stipulation	
083	Prof. C. Gillette CV (Legal Expert)	USB-00451430	USB-00451438	3/8/2014	Stipulation	
084	Prof. J. Lipson CV (Legal Expert)	USB-00451439	USB-00451450	3/8/2014	Stipulation	
085	Hon. A. Carpinello (Ret.) CV (Legal Expert)	USB-00451608	USB-00451610	3/17/2014	Stipulation	
086	Prof. J. Macey CV (Legal Expert)	USB-00451611	USB-00451631	3/17/2014	Stipulation	
087	Hon. A. Carpinello (Ret.) Engagement Letter, dated March 31, 2014	USB-00451213	USB-00451221	3/31/2014	Stipulation	
088	Prof. A. Schwartz Engagement Letter, dated March 26, 2014	USB-00451222	USB-00451229	4/3/2014	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
095	July 24, 2014 Email from K. Kollmeyer to E. Kaplan, S. Strodthoff, E. Frere, B. Zwetzig, D. Hagens, J. Byrnes, L. Brewster, N. Valaperta, and M. Martel re JPM - Compass's Supplemental Report attaching July 25, 2014 Trust Committee Materials (Compass Summary Package) and July 25, 2014 Trust Committee Materials (Additional Materials)	USB-00103415	USB-00103452	7/24/2014	Stipulation	
096	July 25, 2014 Trust Committee Materials (Additional Materials)	USB-00037966	USB-00037968	7/25/2014	Stipulation	
097	July 25, 2014 Trust Committee Materials (Compass Summary Package)	USB-00037933	USB-00037965	7/25/2014	Stipulation	
099	July 29, 2014 Email from N. Valaperta to K. Kollmeyer, B. Zwetzig, D. Hagens, E. Frere, E. Kaplan, J. Byrnes, L. Brewster, M. Martel, and S. Strodthoff re JPM - Trust Chart attaching July 29, 2014 Trust Committee Materials (JPM - Committee Materials 7-29)	USB-00161934	USB-00161936	7/29/2014	Stipulation	
100	July 29, 2014 Trust Committee Materials (JPM - Committee Materials 7-29)	USB-00037969	USB-00037970	7/29/2014	Stipulation	
102	July 31, 2014 Email from N. Valaperta to B. Zwetzig, D. Hagens, E. Frere, E. Kaplan, J. Byrnes, M. Martel, S. Strodthoff, L. Brewster, J. Sconyers, and T. Pillar re JPM Settlement - Management Committee (Privileged) attaching July 31, 2014 Trust Committee Materials (Committee Materials 7-31)	USB-00174542	USB-00174543	7/31/2014	Stipulation	
103	July 31, 2014 Trust Committee Materials (Committee Materials 7-31)	USB-00037971	USB-00037971	7/31/2014	Stipulation	
106	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSABS 2007-AQ2	USB-00453464	USB-00453467	8/13/2014	Stipulation	
107	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSABS 2007-HE4	USB-00453468	USB-00453471	8/13/2014	Stipulation	
108	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSMF 2006-SL2	USB-00453472	USB-00453475	8/13/2014	Stipulation	
109	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSMF 2006-SL3	USB-00453476	USB-00453479	8/13/2014	Stipulation	
110	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSMF 2006-SL4	USB-00453480	USB-00453483	8/13/2014	Stipulation	
111	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSMF 2006-SL6	USB-00453484	USB-00453487	8/13/2014	Stipulation	
112	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSMF 2007-SL1	USB-00453488	USB-00453491	8/13/2014	Stipulation	
113	August 13, 2014 Notice for Extended Acceptance Date Trusts - BSMF 2007-SL2	USB-00453492	USB-00453495	8/13/2014	Stipulation	
114	August 13, 2014 Notice for Extended Acceptance Date Trusts - JPMAC 2006-HE3	USB-00453496	USB-00453499	8/13/2014	Stipulation	
115	August 13, 2014 Notice for Extended Acceptance Date Trusts - JPMAC 2006-WF1	USB-00453500	USB-00453503	8/13/2014	Stipulation	
116	August 13, 2014 Notice for Extended Acceptance Date Trusts - JPMAC 2006-WMC2	USB-00453504	USB-00453508	8/13/2014	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
117	August 13, 2014 Notice for Extended Acceptance Date Trusts - JPMAC 2006-WMC3	USB-00453509	USB-00453512	8/13/2014	Stipulation	
118	August 13, 2014 Notice for Extended Acceptance Date Trusts - JPMAC 2006-WMC4	USB-00453513	USB-00453517	8/13/2014	Stipulation	
119	September 26, 2014 Email from N. Valaperta to E. Kaplan, S. Strodthoff, E. Frere, B. Zwetzig, J. Byrnes, J. Ketcham, and M. Martel re JPM - Extended Tolling Trusts attaching September 26, 2014 Trust Committee Materials (Extended Tolling Trusts (with footnote))	USB-00174795	USB-00174796	9/26/2014	Stipulation	
120	September 26, 2014 Email from N. Valaperta to E. Kaplan, S. Strodthoff, E. Frere, B. Zwetzig, J. Byrnes, J. Ketcham, and M. Martel re JPM - Extended Tolling Trusts attaching September 26, 2014 Trust Committee Materials (Extended Tolling Trusts)	USB-00174793	USB-00174794	9/26/2014	Stipulation	
121	September 26, 2014 Trust Committee Materials (Extended Tolling Trusts (with footnote))	USB-00037973	USB-00037973	9/26/2014	Stipulation	
122	September 26, 2014 Trust Committee Materials (Extended Tolling Trusts)	USB-00037972	USB-00037972	9/26/2014	Stipulation	
123	October 1, 2014 Letter Accepting the RMBS Trust Settlement Agreement for Certain Extended Acceptance Date Trusts and Loan Groups	USB-00460529	USB-00460534	10/1/2014	Stipulation	
125	October 15, 2015 Stipulation Withdrawing the Objections of DW Funds With Prejudice	NYSCEF No. 539		10/15/2015	Stipulation	
126	October 28, 2015 Notice and Stipulation of Withdrawal of National Credit Union Administration Board, as Liquidating Agent for U.S. Central Federal Credit Union, Western Corporate Federal Credit Union, Southwest Corporate Federal Credit Union, Members United Corporate Federal Credit Union and Constitution Corporate Federal Credit Union	NYSCEF No. 540		10/28/2015	Stipulation	
127	December 2, 2014 Letter from Keller Rohrback L.L.P. to Petitioners' Counsel attaching Federal Home Loan Bank of Boston's holdings information	None		12/2/2014	Stipulation	
128	December 9, 2014 Letter from Korein Tillery to Petitioners' Counsel attaching NCUA holdings information	None		12/9/2014	Stipulation	
129	December 17, 2015 JPMorgan Chase & Co.'s Verified Responses to Agreed-Upon Questions in Lieu of Deposition and All Exhibits Thereto	None		12/17/2015	Stipulation	
147	April 22, 2015 Email from F. Gilman to D. Sheeren, D. Hawthorne, D. Wollmuth, M. Ledley, D. Preminger, M. Spencer, M. Martel, M. Ingber, R. Schnell, J. Atamian, R. Madden, J. Solomon, W. Munno, K. Rademacher, K. Patrick, M. Rollin, M. Braswell, G. Zelcs, D. Loeser, J. Moon, D. Ko, and K. Warner re In the Matter of the Application of US Bank, et al. (Index No. 652382/14) attaching DW Funds' holdings information	None		4/22/2015	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
220	List of BNYM/BNYMTC Accepting Trusts and Loan Groups	None			Stipulation	
231	The Bank of New York Mellon Corporate Trust Committee Meeting Minutes: July 29, 2014	BNYM-00108829	BNYM-00108829	7/29/2014	Stipulation	
232	The Bank of New York Mellon Trust Company, N.A. Meeting Minutes: July 29, 2014	BNYM-00108830	BNYM-00108831	7/29/2014	Stipulation	
238	Appendix 1: Professional Experience of M. Lewis	N/A	N/A		Lewis	
239	Chart: Lewis Report ¶ 24 / Chase 2007-S6	N/A	N/A		Lewis	
240	Reports: Chase Mortgage Finance Trust, Series 2007-S6 (November 25, 2008)	N/A	N/A		Stipulation	
245	Investor Report: Chase Mortgage Finance Trust, Series 2007-A3	N/A	N/A		Stipulation	
252	List of HSBC Trusts and Loan Groups	None			Stipulation	
253	Email from T. Mackay to HSBC's Committee of Responsible Officers ("HSBC Committee") regarding BPA.	HSBC-00020866	HSBC-00020868	12/9/2013	Stipulation	
254	Minutes of HSBC Committee meeting held to discuss and vote on engagement of BPA.	HSBC-00020873	HSBC-00020874	12/9/2013	Stipulation	
255	Email from T. Mackay to the HSBC Committee regarding Compass Lexecon.	HSBC-00020869	HSBC-00020870	12/9/2013	Stipulation	
256	Minutes of HSBC Committee meeting held to discuss and vote on engagement of Compass Lexecon.	HSBC-00020875	HSBC-00020875	12/9/2013	Stipulation	
257	Minutes of the HSBC Committee meeting held to discuss and vote on engagement of NERA.	HSBC-00020876	HSBC-00020877	12/16/2013	Stipulation	
258	Email from F. Acebedo to the HSBC Committee regarding Justice Carpinello and attaching his credentials.	HSBC-00016036	HSBC-00016036	3/18/2014	Stipulation	
259	Email from F. Acebedo to the HSBC Committee regarding Professor Schwartz and attaching his credentials.	HSBC-00016039	HSBC-00016039	3/21/2014	Stipulation	
260	Calendar invite from T. Mackay to the HSBC Committee regarding July 21, 2014 meeting to discuss the JPMorgan settlement offer.	HSBC-00030844	HSBC-00030844	7/11/2014	Stipulation	
261	Minutes of HSBC Committee meeting held to discuss the JPMorgan settlement offer.	HSBC-00016949	HSBC-00016949	7/21/2014	Stipulation	
262	Minutes of HSBC Committee meeting held to discuss and vote on whether to accept the JPMorgan settlement offer.	HSBC-00017090	HSBC-00017090	7/28/2014	Stipulation	
285	List of 47 Wilmington Covered Trusts	None	None		Stipulation	
286	List of 40 Wilmington Accepting Trusts	None	None		Stipulation	
287	List of 9 Wilmington Rejecting Trusts	None	None		Stipulation	
288	Email from J. Luce to the JPM Settlement Committee ("WT's Committee") for Wilmington Trust ("WT") attaching meeting agenda and working spreadsheet	WTC00038708	WTC00038710	7/30/2014	Stipulation	
289	Copy of binder of materials provided to each member of WT's Committee	WTC0037265	WTC0038502		Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
289A	Tab 1 to binder of materials provided to each member of WT's Committee - Expert Report of Daniel R. Fischel of Compass Lexecon	WTC0037265	WTC0037497		Stipulation	
289B	Tab 2 to binder of materials provided to each member of WT's Committee - Expert Report of F. Sabry of National Economic Research Advisors, Inc.	WTC0037498	WTC0037643		Stipulation	
289C	Tab 3 to binder of materials provided to each member of WT's Committee - Expert Report of J. Reifsnnyder of Boston Portfolio Advisors	WTC0037644	WTC0037749		Stipulation	
289D	Tab 4 to binder of materials provided to each member of WT's Committee - Original Settlement Agreement	WTC0037750	WTC0037813		Stipulation	
289E	Tab 5 to binder of materials provided to each member of WT's Committee - Current Draft of Settlement Agreement	WTC0037814	WTC0037833		Stipulation	
289F	Tab 6 to binder of materials provided to each member of WT's Committee - Diligence Chart	WTC0037834	WTC0037903		Stipulation	
289G	Tab 7 to binder of materials provided to each member of WT's Committee - Notice provided to Holders	WTC0037904	WTC0038489		Stipulation	
289H	Tab 8 to binder of materials provided to each member of WT's Committee - Correspondence with Ambac	WTC0038490	WTC0038502		Stipulation	
290	Email from J. Luce to WT's Committee attaching updated working spreadsheet	WTC00038711	WTC00038712	8/1/2014	Stipulation	
291	Email from J. Luce to WT's Committee attaching working spreadsheet in connection with extension trusts	WTC00038713	WTC00038715	9/29/2014	Stipulation	
292	Notice Regarding Communications from a Holder of Certificates (in BALTA 2006-4)	WTC00038841	WTC00038845	5/30/2014	Stipulation	
295	Email from C. Beasley to R. McCauley attaching Wilmington Trust consent solicitation notices	WTC00051979	WTC00052055	8/20/2014	Stipulation	
297	List of 30 Wells Fargo/Law Debenture Trusts and Loan Groups Subject to Proposed Settlement	None			Stipulation	
311	Notice to Holders of BSMF 2007-AR1 Loan Group II regarding consent solicitation	WF00045187	WF00045194	8/12/2014	Stipulation	
313	Email from Musarra to Heaney cc Godino re: letter from Och-Ziff Capital Management Group LLC to Wells Fargo Bank and Law Debenture about holdings in GPMF Trust 2006-AR3 and participation in JPM Chase settlement discussions with attachment	LAWDEB_027661	LAWDEB_027663	11/5/2013	Stipulation	
314	Letter from Ambac to Wells Fargo cc EMC Mortgage and Law Debenture re: BSMF Trust 2006-AR2, BSMF Trust 2006-AR4, GPMF Trust 2005-AR5, GPMF Trust 2006-AR2, and GPMF Trust 2006-AR3	LAWDEB_023056	LAWDEB_023058	12/18/2013	Stipulation	
315	Email from Musarra to Young re: JPMorgan Settlement Offer with link to settlement website	LAWDEB_026802	LAWDEB_026802	12/19/2013	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
316	Email from Mertz to Young cc Sohlberg, Musarra, Munno, Christensen, and Schnell re: orders appointing Law Debenture as separate trustee for GPMF Trust 2005-AR4, GPMF Trust 2005-AR5, GPMF Trust 2006-AR2, GPMF Trust 2006-AR3, BSMF Trust 2006-AR1, BSMF Trust 2006-AR2, BSMF Trust 2006-AR3, and BSMF Trust 2006-AR4 with attachments	LAWDEB_041602	LAWDEB_041614	12/23/2013	Stipulation	
317	Email from Mertz to Young cc Sohlberg, Musarra, Munno, Christensen, and Schnell re: information provided to Ambac regarding JPMorgan Chase settlement	LAWDEB_026431	LAWDEB_026432	3/3/2014	Stipulation	
318	Email from Daniels to Musarra and Munno cc Sklar re: Monarch's holdings in BSMF Trust 2006-AR2 and support of JPMorgan Chase settlement with attachments	LAWDEB_028124	LAWDEB_028131	5/5/2014	Stipulation	
319	Email from Daniels to Musarra and Munno cc Sklar re: Monarch's holdings in BSMF Trust 2006-AR4 and support of JPMorgan Chase settlement with attachments	LAWDEB_028102	LAWDEB_028107	5/5/2014	Stipulation	
320	Email from Daniels to Musarra and Munno cc Sklar re: Monarch's holdings in BSMF Trust 2006-AR3 and support of JPMorgan Chase settlement with attachments	LAWDEB_041615	LAWDEB_041621	5/5/2014	Stipulation	
321	Email from Daniels to Musarra and Munno cc Sklar re: Monarch's holdings in BSMF Trust 2007-AR5 and support of JPMorgan Chase settlement with attachments	LAWDEB_041211	LAWDEB_041218	5/5/2014	Stipulation	
322	Email from Daniels to Musarra and Munno cc Sklar re: Monarch's holdings in BSMF Trust 2007-AR3 and support of JPMorgan Chase settlement with attachments	LAWDEB_041539	LAWDEB_041546	5/5/2014	Stipulation	
323	Email from Musarra to Daniels and Munno cc Sklar and French re: communications related to Monarch's holdings in BSMF Trust 2006-AR4 and support of JPMorgan Chase settlement	LAWDEB_028175	LAWDEB_028176	5/28/2014	Stipulation	
324	Email from Kier to Munno, Musarra, and Galban re: related to Baupost and Ashford's holdings in BSMF Trust 2007-AR2 and support of JPMorgan Chase settlement with attachment	LAWDEB_027116	LAWDEB_027118	5/30/2014	Stipulation	
325	Email from Musarra to Ledley cc Wollmuth and Finkelstein re: Volunteer's holdings in BSMF Trust 2007-AR1 and draft direction and indemnity letter	LAWDEB_025113	LAWDEB_025115	6/2/2014	Stipulation	
326	Email from Young to Mertz, Sohlberg, Musarra, Munno, Christensen, and Schnell re: Ambac's opposition to JPMorgan Chase settlement with attachment	LAWDEB_040717	LAWDEB_040720	7/25/2014	Stipulation	
327	Email from Hooper to Musarra cc Munno re: Law Debenture's response to Ambac's opposition to JPMorgan Chase settlement with attachment	LAWDEB_023943	LAWDEB_023945	8/1/2014	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
328	Consent solicitation notice to holders of BSMF Trust 2007-AR1 Group II Certificates	LAWDEB_022916	LAWDEB_022923	8/4/2014	Stipulation	
329	Consent Form from JPMorgan Clearing Corp., holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-3, for rejecting JPMorgan Chase settlement	LAWDEB_023222	LAWDEB_023229	8/4/2014	Stipulation	
330	Consent Form from Merrill Lynch, holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-3, for rejecting JPMorgan Chase settlement	LAWDEB_023230	LAWDEB_023232	8/4/2014	Stipulation	
331	Email from Munno to Ledley cc Munno, Galban, and Mertz re: posting of Consent Solicitation notice to holders of BSMF Trust 2007- AR1 Group II Certificates on DTC with attachment	LAWDEB_041167	LAWDEB_041175	8/20/2014	Stipulation	
332	Email from Maner to Musarra cc ib-proxy-services@jpmorgan.com re: Consent Form from JPMorgan Clearing Corp., holder of BSMF Trust 2007-AR1 Group II Certificates Class II-B-1, for accepting JPMorgan Chase settlement with attachment	LAWDEB_023423	LAWDEB_023431	9/2/2014	Stipulation	
333	Email from Ramlal to Musarra re: Consent Form from Merrill Lynch, Pierce, Fenner & Smith, holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-4, for accepting JPMorgan Chase settlement with attachment	LAWDEB_023414	LAWDEB_023422	9/3/2014	Stipulation	
334	Extension of Consent Solicitation notice for holders of BSMF Trust 2007- AR1 Group II Certificates to September 12, 2014	LAWDEB_022932	LAWDEB_022940	9/4/2014	Stipulation	
335	Email from Becker to Musarra re: Consent Form from U.S. Bank, N.A., holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-3, for rejecting and accepting the JPMorgan Chase settlement with attachment	LAWDEB_023723	LAWDEB_023734	9/4/2014	Stipulation	
336	Email from Luque to Musarra re: Consent Form from Cede & Co., holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-3, for accepting the JPMorgan Chase settlement with attachment	LAWDEB_023500	LAWDEB_023503	9/4/2014	Stipulation	
337	Email from Ding to Musarra cc SF Domestic Corporate Actions and Dunphy re: Consent Form from State Street Bank & Trust Co., holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-3, for rejecting and accepting the JPMorgan Chase settlement with attachment	LAWDEB_023714	LAWDEB_023722	9/4/2014	Stipulation	
338	Email from Morrow to Musarra cc PGH GSP Core Team re: Consent Form from The Bank of New York Mellon, holder of BSMF Trust 2007-AR1 Group II Certificates Class II-A-3, for accepting and rejecting the JPMorgan Chase settlement with attachment	LAWDEB_023591	LAWDEB_023599	9/4/2014	Stipulation	
339	Letter from Oz Entities to Law Debenture re: Holdings in BSMFT 2006-AR1, acceptance of JPMorgan Chase settlement and withdrawal of direction related to alleged breaches of representations and warranties	LAWDEB_023064	LAWDEB_023066	9/8/2014	Stipulation	

Exhibits Admitted Into Evidence

Exhibit No.	Description	Bates Begin Number / Doc ID	Bates End Number / Doc ID	Date	Admitted	Limitation
340	Letter from Oz Entities to Law Debenture re: Holdings in BSMFT Trust 2007-AR4, acceptance of JPMorgan Chase settlement and withdrawal of direction related to alleged breaches of representations and warranties	LAWDEB_023071	LAWDEB_023073	9/8/2014	Stipulation	
341	Letter from Oz Entities to Law Debenture re: Holdings in BSMFT Trust 2006-AR3, acceptance of JPMorgan Chase settlement and withdrawal of direction related to alleged breaches of representations and warranties	LAWDEB_023075	LAWDEB_023076	9/8/2014	Stipulation	
342	Email from Graham to Musarra cc Schallert re: Volunteer's holdings in BSMF Trust 2007-AR1, acceptance of JPMorgan Chase settlement and withdrawal of direction related to alleged breaches of representations and warranties with attachment	LAWDEB_027676	LAWDEB_027680	9/10/2014	Stipulation	
343	Email from Sohlberg to Musarra re: Result of BSMF Trust 2007-AR1 Group II solicitation with attachment	LAWDEB_023814	LAWDEB_023815	9/18/2014	Stipulation	
344	Email from Musarra to Andrizzi cc Gsam-Asset-Servicing and Conrad re: link to website where result of BSMF Trust 2007-AR1 solicitation to be posted	LAWDEB_023712	LAWDEB_023712	9/22/2014	Stipulation	
345	Instrument of Appointment and Acceptance between Wells Fargo Bank, National Association and Law Debenture Trust Company of New York	WF00045339	WF00045355	2/10/2012	Stipulation	
352	Email from Musarra to Costow cc Ulmer, Senaparty, and Bass re: Direction and Idemnity Letter for DW Investment Management with attachment	LAWDEB_025317	LAWDEB_025336	5/27/2014	Stipulation	
357	W&L Investments, LLC's First Supplemental Responses to the Institutional Investors' First Set of Interrogatories	None	None	4/30/2014	Stipulation	