

~~ORDERED that notice of the commencement of this special proceeding and of the above hearing shall be given by each Trustee to all persons identified in ¶ 4 of the Affirmation of Rob Micheletto, dated August 4, 2014, in each Accepting Trust and to such other persons required herein to be given notice, within forty five (45) days hereof in the following manner (collectively, the "Notice Program"):~~

ORDERED that, within ten days of the entry of this Order to Show Cause, notice shall be given by each October 1 Accepting Trustee in the following manner (the "Supplemental Notice Program"):

(1)~~A.~~ by mailing a copy of the notice in the form that is attached as Exhibit ~~A~~**B** to the **Second** Micheletto Affirmation as modified herein (~~the "Supplemental Notice"~~), along with the **CUSIP List, the Petition, all other papers filed contemporaneously with the Petition, the Amended Petition, all other papers contemporaneously filed with the Amended** Petition, the Order to Show Cause, and ~~all other papers filed contemporaneously with the Petition~~**the August 15 Order**, by first class, registered mail to Certificateholders listed on the Certificate Registry for each **October 1** Accepting Trust and to each Certificateholder (or its counsel) **for an October 1 Accepting Trust** that has both communicated with the **October 1 Accepting** Trustees concerning the Settlement and requested such papers; ~~This mailing shall be made to all Certificate holders~~**Certificateholders** listed on the Certificate Registry for each **October 1** Accepting Trust, whether or not the Trust~~relevant~~**October 1 Accepting Trustee** accepted the Settlement for all or some loan groups in the **October 1 Accepting** Trust~~;~~

(2) **B.** by mailing the **Supplemental** Notice and all other documents set forth in (1)~~the~~ above **paragraph** by first class, registered mail to all persons or entities **for each October 1**

Accepting Trust set forth in ¶ 4(b)-(m) of the ~~Micheletto-Affirmation~~ of Robert C. Micheletto (Aug. 3, 2014);

(3)~~C.~~ by providing the Supplemental Notice to ~~The Depository Trust Company~~ (“DTC”), which will post the Supplemental Notice to Certificateholders for the October 1 Accepting Trusts in accordance with DTC’s established procedures;

~~(4) by publicizing the Notice in *The Wall Street Journal (Global)*, *Financial Times Worldwide*, *The New York Times*, *The Times (of London)*, *USA Today*, *Investor’s Business Daily*, and *The Economist Worldwide Edition* at least one business day per week for three consecutive weeks in each publication;~~

~~(5) by publicizing translated versions of the Notice in *Les Echos* (France), *Die Welt* (Germany), *Il Sole 24 Ore* (Italy), *Tages-Anzeiger* (Switzerland), *NRC Handelsblad* (Netherlands); *The Nikkei* (Japan); *Straits Times* (Singapore); *New Straits Times* (Malaysia); *China Business News* (China); and *Korea Economic Daily* (South Korea) at least one business day per week for three consecutive weeks in each publication;~~

~~(6) by issuing the Notice to the following media distribution wire services: *PRNewswire*; *Business Wire*; and *GlobeNewswire*;~~

(7)~~D.~~ by posting as soon as reasonably practicable but no later than 45~~10~~ days from the date hereof to the website previously created by the October 1 Accepting Trustees, the trustees for the August 1 Accepting Trusts (the “August 1 Accepting Trustees”) and the trustees for certain other trusts which were the subject of the Settlement, www.rmbstrusteesettlement.com, a copy of the Supplemental Notice, the Petition, all other papers filed contemporaneously with the Petition, the Amended Petition, all other papers contemporaneously filed with the Amended Petition, the Order to Show Cause, and all other

~~papers filed contemporaneously with the Petition~~the August 15 Order. All papers subsequently filed in connection with ~~this Article 77 proceeding (the “Article 77 Proceeding”)~~ shall will continue to be posted to said website www.rmbtrusteesettlement.com; and

~~(8)~~E. by posting a notice on each October 1 Accepting Trustees’ investor reporting website, if such October 1 Accepting Trustee performs investor reporting for an October 1 Accepting Trust, or undertaking efforts to cause relevant third parties who perform investor reporting for October 1 Accepting Trusts to post such a notice, advising investors of the addition of the October 1 Accepting Trusts to the Settlement and the Article 77 Proceeding and referring them to www.rmbtrusteesettlement.com for information about the Settlement and the Article 77 Proceeding; and

(9) ~~by purchasing banner advertisements publicizing the Settlement, with a hyperlink to www.rmbtrusteesettlement.com, on the following websites: wsj.com, investors.com, ft.com, reuters.com, economist.com, yahoo.com, Globaleustody.net, Assetman.net, FundServices.net, and IHT.com.~~

| Summary report: | |
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| Style name: JD Blackline | |
| Intelligent Table Comparison: Inactive | |
| Original filename: Document1.docx | |
| Modified filename: Document2.docx | |
| Changes: | |
| <u>Add</u> | 45 |
| <u>Delete</u> | 30 |
| <u>Move From</u> | 0 |
| <u>Move To</u> | 0 |
| <u>Table Insert</u> | 0 |
| <u>Table Delete</u> | 0 |
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| Embedded Graphics (Visio, ChemDraw, Images etc.) | 0 |
| Embedded Excel | 0 |
| Format Changes | 0 |
| Total Changes: | 75 |