

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under various Pooling and Servicing Agreements and Indenture Trustees under various Indentures),

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial instruction, and approval of a proposed settlement.

Index No. 652382/2014

AFFIRMATION REGARDING COMPLIANCE WITH NOTICE PROGRAM

NIDHI NINA YADAVA, an attorney admitted to practice in the courts of the State of New York, affirms under penalty of perjury as follows:

1. I am an associate in the law firm Jones Day, attorneys for Petitioner U.S. Bank National Association (“US Bank”). I submit this affirmation as proof of compliance with the Notice Program set forth in the Order to Show Cause, dated August 15, 2014 (the “Order”) and instituted by U.S. Bank, The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Wilmington Trust, National Association, Law Debenture Trust Company of New York, Wells Fargo Bank, National Association, HSBC Bank U.S.A., N.A., and Deutsche Bank National Trust Company, solely in their respective capacities as trustees, indenture

trustees, successor trustees, and/or separate trustees (collectively, the “Accepting Trustees”) of the residential mortgage-backed securitizations trusts listed on Exhibit A to the Petition.¹

2. The Accepting Trustees hired The Garden City Group (“GCG”), a firm specializing in, among other things, legal noticing programs and legal administration services for multi-party settlements, to assist them implementing the Notice Program. Attached hereto as Exhibit A is the Affidavit of Jose Fraga, Senior Director of GCG, attesting to the implementation of the Notice Program.

Dated: New York, New York
October 14, 2014

/s/ Nidhi Nina Yadava

Nidhi Nina Yadava

¹ Capitalized terms used, but not defined, herein have the meanings assigned to them in the Order.