

At IAS Part 60 of the Supreme Court of the State of New York, held in and for the County of New York, at the County Court House at 60 Centre Street, New York, New York, on the ____ day of October, 2014

P R E S E N T:

Honorable Marcy S. Friedman, Justice

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the matter of the application of : Index No. 652382/2014
: :
U.S. BANK NATIONAL ASSOCIATION, THE : Hon. Marcy S. Friedman
BANK OF NEW YORK MELLON, THE BANK OF : :
NEW YORK MELLON TRUST COMPANY, N.A., : Motion Sequence No. 7
WILMINGTON TRUST, NATIONAL : :
ASSOCIATION, LAW DEBENTURE TRUST : :
COMPANY OF NEW YORK, WELLS FARGO : **ORDER TO SHOW CAUSE**
BANK, NATIONAL ASSOCIATION, HSBC BANK : :
USA, N.A., AND DEUTSCHE BANK NATIONAL : :
TRUST COMPANY (as trustees under various Pooling : :
and Servicing Agreements and indenture trustees under : :
various Indentures), : :
: :
Petitioners, : :
: :
for an order, pursuant to CPLR § 7701, seeking judicial : :
instruction. : :
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Upon the Affirmation of Michael C. Ledley, dated October 31, 2014, and the exhibits thereto, and the Memorandum of Law of QVT Fund V LP, QVT Fund IV LP and Quintessence Fund L.P., dated October 31, 2014, and sufficient cause appearing therefore, it is hereby:

ORDERED that Petitioners appear and show cause before this Court, at IAS Part 60 thereof, to be held in and for the County of New York at the Courthouse at 60 Centre Street, New York, New York, on the ___ day of November, 2014, at _____ of that day, or as soon thereafter as counsel can be heard, why an Order should not be made and entered pursuant to Rules 401, 1012, and 1013 of the Civil Practice Law and Rules and Section 18 of this Court's Order to Show Cause, dated August 15, 2014, allowing QVT Financial LP to intervene as a respondent in this proceeding; and it is further

ORDERED that, answering papers, if any, be served on counsel for QVT Fund V LP, QVT Fund IV LP and Quintessence Fund L.P. by _____; and it is further

ORDERED that, reply papers, if any, be served on counsel for QVT Fund V LP, QVT Fund IV LP and Quintessence Fund L.P. by _____.

ORDERED, sufficient cause being alleged, that service of a copy of this order and a copy of the papers upon which it is granted by e-filing on or before November __, 2014 and shall constitute good and sufficient service.

ENTERED:

Honorable Marcy S. Friedman