

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE
BANK OF NEW YORK MELLON, THE BANK OF
NEW YORK MELLON TRUST COMPANY, N.A.,
WILMINGTON TRUST, NATIONAL
ASSOCIATION, LAW DEBENTURE TRUST
COMPANY OF NEW YORK, WELLS FARGO
BANK, NATIONAL ASSOCIATION, HSBC BANK
USA, N.A., and DEUTSCHE BANK NATIONAL
TRUST COMPANY (as Trustees under various
Pooling and Servicing Agreements and Indenture
Trustees under various Indentures)

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial
instruction.

Index No. 652382/2014

**NOTICE OF INTENTION TO
APPEAR AND OBJECT TO
PROPOSED SETTLEMENT
AND TO THE TRUSTEES'
PETITION**

Assigned to: Friedman, J.

Brevan Howard Credit Catalysts Master Fund Limited and Brevan Howard Credit Value Master Fund Limited, two funds for which DW Investment Management, LP serves as investment manager (such funds, collectively, the “DW Funds”), as potentially interested persons in the above-captioned Article 77 proceeding before this Court, hereby submit this written notice of intention to appear and object to the settlement between U.S. Bank National Association, The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Wilmington Trust, National Association, Law Debenture Trust Company of New York, Wells Fargo Bank, National Association, HSBC Bank U.S.A., N.A., and Deutsche Bank National Trust Company (collectively, the “Trustees”) and JP Morgan & Chase Co. (together with affiliates, “JPMorgan”) with respect to which the Trustees filed a petition in this Court seeking judicial instructions and approval pursuant to Article 77 of the New York Civil Practice Law and Rules.

For the reasons stated in the accompanying Statement of Objections, the DW Funds intend to object to both the proposed settlement, and to the Trustees' petition.

By filing this written notice, the DW Funds are preserving any and all rights they may have with respect to this Article 77 Proceeding, including the right to obtain discovery and to supplement this objection, and take any other appropriate actions, at the appropriate time.

Dated: New York, New York
October 31, 2014

Respectfully submitted,



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