

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

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In the matter of the application of :

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK:
MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY,
N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW:
DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO:
BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and:
DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under:
various Pooling and Servicing Agreements and Indenture Trustees under:
various Indentures), AEGON USA Investment Management, LLC:
(intervenor), Bayerische Landesbank (intervenor), BlackRock Financial:
Management, Inc. (intervenor), Cascade Investment, LLC (intervenor), the:
Federal Home Loan Bank of Atlanta (intervenor), the Federal Home Loan:
Mortgage Corporation (Freddie Mac) (intervenor), the Federal National:
Mortgage Association (Fannie Mae) (intervenor), Goldman Sachs Asset:
Management L.P. (intervenor), Voya Investment Management LLC (f/k/a:
ING Investment LLC) (intervenor), Invesco Advisers, Inc. (intervenor), Kore:
Advisors, L.P. (intervenor), Landesbank Baden-Wuerttemberg (intervenor),
Metropolitan Life Insurance Company (intervenor), Pacific Investment:
Management Company LLC (intervenor), Sealink Funding Limited:
(intervenor), Teachers Insurance and Annuity Association of America:
(intervenor), The Prudential Insurance Company of America (intervenor), the:
TCW Group, Inc. (intervenor), Thrivent Financial for Lutherans (intervenor),
and Western Asset Management Company (intervenor),

Index No. 652382/2014
Part 60
Motion Sequence No. 24
The Honorable Marcy S. Friedman,
J.S.C.

Petitioners,

-against-

TRIAXX PRIME CDO 2006-1, LTD., TRIAXX PRIME CDO 2006-2, LTD.,
TRIAXX PRIME CDO 2007-1, LTD. (intervenor), QVT FUND V LP, QVT:
FUND IV LP, QUINTESSENCE FUND L.P., QVT FINANCIAL LP:
(intervenor), BREVAN HOWARD CREDIT CATALYSTS MASTER:
FUND LIMITED AND BREVAN HOWARD CREDIT VALUE MASTER:
FUND LIMITED (intervenor), THE NATIONAL CREDIT UNION:
ADMINISTRATION BOARD AS LIQUIDATING AGENT FOR U.S.
CENTRAL FEDERAL CREDIT UNION, WESTERN CORPORATE:
FEDERAL CREDIT UNION, MEMBERS UNITED CORPORATE:
FEDERAL CREDIT UNION, SOUTHWEST CORPORATE FEDERAL:
CREDIT UNION, AND CONSTITUTION CORPORATE FEDERAL:
CREDIT UNION (intervenor), and AMBAC ASSURANCE:
CORPORATION, AND THE SEGREGATED ACCOUNT OF AMBAC:
ASSURANCE CORPORATION (intervenor), AND W&L INVESTMENTS,
LLC (intervenor),

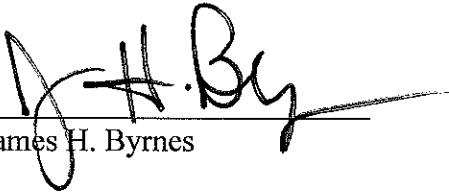
Respondents,

for an order, pursuant to CPLR § 7701, seeking judicial instruction, and
approval of a proposed settlement.

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they were subject to active negotiations with certificateholders over direction and indemnity agreements (unlike JPMAC 2006-WMC1).

Dated: October 5, 2015
Boston, Massachusetts


James H. Byrnes

Sworn to and subscribed before me,
A Notary Public, this 5th day of October 2015.


Notary Public

