

October 1, 2014

**By E-mail**

Stephen M. Cutler, Esq.  
General Counsel  
JPMorgan Chase & Co.  
383 Madison Avenue  
Mail Code NY1-M040  
New York, NY 10179

Dear Mr. Cutler:

As you are aware, the Acceptance Date under the Settlement Agreement<sup>1</sup> was extended to October 1, 2014 with respect to certain trusts and/or loan groups identified on Exhibit A to that certain letter agreement, dated July 31, 2014, among the Trustees listed below and JPMorgan (the "Extended Acceptance Date Trusts and Loan Groups").

Pursuant to the terms of the Settlement Agreement, each of the undersigned Trustees hereby notifies JPMorgan of its acceptance of the Settlement Agreement on behalf of its Extended Acceptance Date Trusts and Loans Groups as identified on Annex I hereto (the "Final Accepting Trusts and Loan Groups"). The Final Accepting Trusts and Loan Groups shall be deemed to be Settlement Trusts for all purposes of the Settlement Agreement. Each Trustee's acceptance of the Settlement Agreement on behalf of its respective Final Accepting Trusts and Loan Groups is subject to Final Court Approval as contemplated under Section 2.03(c) of the Settlement Agreement.

This notice is being delivered to you pursuant to Section 7.18 of the Settlement Agreement.

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<sup>1</sup> The RMBS Trust Settlement Agreement, dated November 15, 2013, and modified as of July 29, 2014 (the "Settlement Agreement"), by and among JPMorgan Chase & Co. and its direct and indirect subsidiaries, the investment advisors and investors party thereto and the trustees party thereto. Capitalized terms not expressly defined herein shall have the meaning set forth in the Settlement Agreement.

Stephen M. Cutler, Esq.  
October 1, 2014  
Page 2

Very truly yours,

WILMINGTON TRUST, NATIONAL  
ASSOCIATION, as trustee or securities  
administrator, by its counsel Alston & Bird LLP



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By: *Michael E. Johnson*

U.S. BANK NATIONAL ASSOCIATION,  
as trustee or securities administrator, by its  
counsel Jones Day

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By:

WELLS FARGO BANK, N.A., as trustee  
or securities administrator, by its counsel  
Faegre Baker Daniels LLP

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By:

LAW DEBENTURE TRUST COMPANY  
OF NEW YORK, as separate trustee, by its  
counsel Seward & Kissel LLP

---

By:

CC:

**By E-mail**  
Robert A. Sacks, Esq.  
Sullivan & Cromwell LLP  
1888 Century Park East  
Los Angeles, California 90067-1725  
sacksr@sullcrom.com

Stephen M. Cutler, Esq.  
October 1, 2014  
Page 2

Very truly yours,

WILMINGTON TRUST, NATIONAL  
ASSOCIATION, as trustee or securities  
administrator, by its counsel Alston & Bird LLP

\_\_\_\_\_  
By:

U.S. BANK NATIONAL ASSOCIATION,  
as trustee or securities administrator, by its  
counsel Jones Day

\_\_\_\_\_  
By:

WELLS FARGO BANK, N.A., as trustee  
or securities administrator, by its counsel  
Faegre Baker Daniels LLP

  
\_\_\_\_\_  
By: Stephen M. Mertz

LAW DEBENTURE TRUST COMPANY  
OF NEW YORK, as separate trustee, by its  
counsel Seward & Kissel LLP

\_\_\_\_\_  
By:

CC:

**By E-mail**

Robert A. Sacks, Esq.  
Sullivan & Cromwell LLP  
1888 Century Park East  
Los Angeles, California 90067-1725  
sacksr@sullcrom.com

Stephen M. Cutler, Esq.  
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Very truly yours,

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ASSOCIATION, as trustee or securities  
administrator, by its counsel Alston & Bird LLP

WELLS FARGO BANK, N.A., as trustee  
or securities administrator, by its counsel  
Faegre Baker Daniels LLP

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By:

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By:

U.S. BANK NATIONAL ASSOCIATION,  
as trustee or securities administrator, by its  
counsel Jones Day

LAW DEBENTURE TRUST COMPANY  
OF NEW YORK, as separate trustee, by its  
counsel Seward & Kissel LLP



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By: Matthew A. Martel

---

By:

CC:

**By E-mail**  
Robert A. Sacks, Esq.  
Sullivan & Cromwell LLP  
1888 Century Park East  
Los Angeles, California 90067-1725  
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Stephen M. Cutler, Esq.  
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Page 2

Very truly yours,

WILMINGTON TRUST, NATIONAL  
ASSOCIATION, as trustee or securities  
administrator, by its counsel Alston & Bird LLP

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By:

U.S. BANK NATIONAL ASSOCIATION,  
as trustee or securities administrator, by its  
counsel Jones Day

---

By:

WELLS FARGO BANK, N.A., as trustee  
or securities administrator, by its counsel  
Faegre Baker Daniels LLP

---

By:

LAW DEBENTURE TRUST COMPANY  
OF NEW YORK, as separate trustee, by its  
counsel Seward & Kissel LLP

*M. William Munno*

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By: M. William Munno

CC:

**By E-mail**  
Robert A. Sacks, Esq.  
Sullivan & Cromwell LLP  
1888 Century Park East  
Los Angeles, California 90067-1725  
sacksr@sullcrom.com

## ANNEX I

### List of Final Accepting Trusts and Loan Groups

Accepted subject to entry of a final court order in a judicial instruction proceeding as set forth in Section 2.03(c) of the Settlement Agreement.

Unless otherwise indicated, acceptance is with respect to all loan groups or sub-loan groups, if applicable, of a particular trust.

#### **U.S. Bank National Association, as Trustee**

BSABS 2007-HE4, Loan Group I only  
BSMF 2006-SL2  
BSMF 2006-SL3  
BSMF 2006-SL4  
BSMF 2006-SL6  
BSMF 2007-SL1, Group 2 only  
BSMF 2007-SL2  
JPMAC 2006-HE3, Group 2 only  
JPMAC 2006-WF1

#### **Wells Fargo Bank, National Association, as Trustee**

#### **Law Debenture Trust Company of New York, as Separate Trustee**

BSMF 2007-AR1, Loan Group II

#### **Wilmington Trust, National Association**

BALTA 2006-5, Group I  
BALTA 2006-8, Groups I & II  
BALTA 2007-1, Group I  
BSAAT 2007-1, Groups I & II  
SACO 2006-9  
SACO 2006-10  
SACO 2006-12, Group I  
SAMI 2007-AR7, Groups I & II