

# JONES DAY

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February 28, 2018

## **VIA E-FILING**

The Honorable Marcy S. Friedman  
Supreme Court of the State of New York  
60 Centre Street  
New York, New York 10007

Re: *In re the application of Wells Fargo Bank,  
National Association et al. (Index No. 657387/2017)*

Dear Justice Friedman:

Pursuant to this Court's Scheduling Order dated February 13, 2018, we submit this letter concerning a proposed procedure to resolve the Petition in the above-captioned matter as to the Settlement Trusts where no investor has appeared and requested an opportunity to be heard.<sup>1</sup> Please find enclosed two proposed orders that would dismiss three of the Settlement Trusts from this proceeding. The first proposed order concerns PRIME 2005-3, and the second proposed order concerns BSARM 2005-2 and BSARM 2005-5. We will also file an additional proposed order concerning certain additional Settlement Trusts under separate cover.

Very truly yours,

/s/ Nina Yadava  
Nina Yadava

Cc: All counsel (by electronic filing)

Enclosures

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<sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Petition.