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February 28, 2018

Hon. Marcy S. Friedman
Justice
Supreme Court, New York County
60 Centre Street, Courtroom 248
New York, NY 10007

Attn: Debora Baker, Part Clerk

Re: *In the matter of the application of Wells Fargo Bank, N.A., et al.,*
Index No. 657387/2017

Dear Justice Friedman:

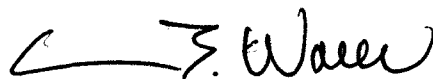
I am writing as attorney for the Institutional Investors in the above-captioned matter, together with counsel at Gibbs & Bruns LLP, whose *pro hac vice* applications are pending.

Pursuant to the Court's February 13, 2018 Order (Dkt. No. 194) (the "Order"), please find enclosed:

- A chart, attached as **Exhibit A** hereto, reflecting each investor's response to the issues listed in Paragraphs 5(a), 5(c), and 5(d) of the Order, concerning whether such investors are claiming any ambiguities and/or scrivener's errors in the Settlement Agreement or any Governing Agreement, and whether such investors believe discovery or a trial on the merits is required; and
- A chart, attached as **Exhibit B** hereto, identifying, pursuant to Paragraph 5(b) of the Order, which issues remain to be resolved and a list of the Trusts affected by each issue, and which parties have interests in those Trusts and wish to be heard on the resolution of issues pertinent to those Trusts.

Thank you for your continuing attention to this matter.

Respectfully,



Kenneth E. Warner

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Enc.

cc: All counsel of record (via ECF)