

**WARNER PARTNERS, P.C.**

ATTORNEYS AT LAW  
950 THIRD AVENUE  
NEW YORK, NEW YORK 10022

TELEPHONE  
(212) 593-8000

TELECOPIER  
(212) 593-9058

February 28, 2018

Hon. Marcy S. Friedman  
Justice  
Supreme Court, New York County  
60 Centre Street, Courtroom 248  
New York, NY 10007

Attn: Debora Baker, Part Clerk

**Re: *In the matter of the application of Wells Fargo Bank, N.A., et al.,***  
**Index No. 657387/2017**

Dear Justice Friedman:

I am writing as attorney for the Institutional Investors in the above-captioned matter, together with counsel at Gibbs & Bruns LLP, whose *pro hac vice* applications are pending.

Pursuant to the Court's February 13, 2018 Order (Dkt. No. 194) (the "Order"), please find enclosed:

- A chart, attached as **Exhibit A** hereto, reflecting each investor's response to the issues listed in Paragraphs 5(a), 5(c), and 5(d) of the Order, concerning whether such investors are claiming any ambiguities and/or scrivener's errors in the Settlement Agreement or any Governing Agreement, and whether such investors believe discovery or a trial on the merits is required; and
- A chart, attached as **Exhibit B** hereto, identifying, pursuant to Paragraph 5(b) of the Order, which issues remain to be resolved and a list of the Trusts affected by each issue, and which parties have interests in those Trusts and wish to be heard on the resolution of issues pertinent to those Trusts.

Thank you for your continuing attention to this matter.

To the extent that there are any discovery disputes that require resolution before the parties brief standing issues, the parties shall telephone chambers on a conference call on March 9, 2018 at 2:30 p.m.

Respectfully,

Kenneth E. Warner

KEW:ak  
Enc.

cc: All counsel of record (via ECF)

(646-386-3760)

MARCY S. FRIEDMAN, J.S.C.

3-8-18