

November 7, 2018

Via E-Filing and Hand Delivery

Honorable Marcy Friedman
Supreme Court – New York County
60 Centre Street, Room 663
New York, NY 10007

Re: Index No. 657387/2017 (JPMorgan Article 77 Proceeding)

Dear Justice Friedman:

All interested parties have conferred on the scheduling of oral argument on merits issues raised in the Trustees' Petition. As previously discussed with Ms. Lane, all interested parties have agreed, and hereby jointly request, that oral argument be scheduled for December 10, 2018, at 10:00 a.m.

Thank you for your continued attention to this matter.

WARNER PARTNERS, P.C.

/s/ Kenneth E. Warner
KENNETH E. WARNER
950 Third Avenue, 32nd Floor
New York, NY 10022
Tel.: (212) 593-8000
Fax: (212) 593 9058
Email: kwarner@warnerpc.com

GIBBS & BRUNS, LLP

/s/ David M. Sheeren
Kathy D. Patrick (*pro hac vice*)
David M. Sheeren (*pro hac vice*)
1100 Louisiana, Suite 5300
Tel.: (713) 650-8805
Fax: 713.750.0903
Email: kpatrick@gibbsbruns.com
dsheeren@gibbsbruns.com

Co-Counsel for the Institutional Investors

HAHN & HESSEN LLP

/s/ Zachary G. Newman
Zachary G. Newman
Stephen J. Grable
Brigitte R. Rose
488 Madison Avenue
New York, New York 10022
(212) 478-7200

JONES DAY

/s/ Nina Yadava
Nina Yadava
250 Vesey Street
New York, New York 10281-1047
(212) 326-3939

FAEGRE BAKER DANIELS LLP

/s/ Robert L. Schnell
Robert L. Schnell (*pro hac vice*)
Stephen M. Mertz (*pro hac vice*)
Michael F. Doty (*pro hac vice*)
Julie R. Landy (*pro hac vice*)
2200 Wells Fargo Center
90 S. Seventh Street
Minneapolis, Minnesota 55402
(612) 766-6000

*Attorneys for Petitioner Wells Fargo Bank,
National Association*

MAYER BROWN LLP

/s/ Matthew D. Ingber
Matthew D. Ingber
Christopher J. Houpt
1221 Avenue of the Americas
New York, New York 10020-1001
Tel. (212) 506-2500

*Attorneys for Petitioner The Bank of New
York Mellon and the Bank of New York
Mellon Trust Company, N.A.*

MAYER BROWN LLP

/s/ Jean-Marie L. Atamian
Jean-Marie L. Atamian
James Ancone
1221 Avenue of the Americas
New York, New York 10020-1001
Tel. (212) 506-2500

*Attorneys for Petitioner HSBC Bank USA,
N.A.*

Keith Kollmeyer (*pro hac vice*)
100 High Street
Boston, MA 02110-1781
(617) 449-6923

*Attorneys for Petitioner U.S. Bank National
Association*

ALSTON & BIRD LLP

/s/ Alexander S. Lorenzo
Alexander S. Lorenzo
90 Park Avenue
New York, New York 10016
Tel.: 212-910-9400

*Attorneys for Petitioner Wilmington
Trust, National Association*

MORGAN, LEWIS & BOCKIUS LLP

/s/ Kurt W. Rademacher
Kurt W. Rademacher
1701 Market Street
Philadelphia, Pennsylvania 19103
Tel.: 215-963-5000

*Attorneys for Petitioner Deutsche Bank
National Trust Company*

QUINN EMANUEL URQUHART &
SULLIVAN, LLP

/s/ Kevin S. Reed

Kevin S. Reed
51 Madison Avenue, 22nd Floor
New York, New York 10010
(212) 849-7000

Attorneys for the AIG Parties

PATTERSON BELKNAP WEBB &
TYLER LLP

/s/ Henry J. Ricardo

Henry J. Ricardo
1133 Avenue of the Americas
New York, NY 10036-6710
Tel: (212) 336-2000
Fax: (212) 336-2222
hjr Ricardo@pbwt.com

*Attorneys for Ambac Assurance Corporation
and the Segregated Account of Ambac
Assurance Corporation*

PATTERSON BELKNAP WEBB &
TYLER LLP

/s/ Peter W. Tomlinson

Peter W. Tomlinson
Daniel A. Friedman
1133 Avenue of the Americas
New York, NY 10036-6710
Tel: (212) 336-2000
Fax: (212) 336-2222
pwtomlinson@pbwt.com
dfriedman@pbwt.com

*Attorneys for Olifant Fund, Ltd., FFI Fund
Ltd. and FYI Ltd.*

GOULSTON & STORRS PC

/s/ Charles R. Jacob II

Charles R. Jacob II
885 Third Avenue – 18th Floor
New York, New York 10099
(212) 878-6900

*Attorneys for D.E. Shaw Refraction
Portfolios, L.L.C.*

PERKINS COIE LLP

/s/ Martin E. Gilmore

Martin E. Gilmore
Sean Connery
30 Rockefeller Plaza, 22nd Floor
New York, New York 10112
Telephone: (212) 262-6900
E-mail: mgilmore@perkinscoie.com
sconnery@perkinscoie.com

*Attorneys for U.S. Bank National
Association as NIM Trustee*

CLEARY GOTTLIEB STEEN &
HAMILTON LLP

/s/ Roger A. Cooper

Roger A. Cooper
Rishi N. Zutshi
Alanna B. Newman
One Liberty Plaza
New York, New York 10006
(t) (212) 225-2000
(f) (212) 225-3999

Attorneys for Assured Guaranty Corp.

Dechert LLP

/s/ Mauricio A. España
Mauricio A. España
1095 Avenue of the Americas
New York, New York 10036
Tel: 212-698-3500

*Attorneys for Respondent
Strategos Capital Management, LLC*

DOGRAMACI KUSHNER LLP

/s/ Amiad Kushner
Amiad Kushner
1120 Avenue of the Americas, 4th Fl.
New York, NY 10036
Tel.: (212) 309-7580
Fax: (646) 568-3727

Of Counsel:

PERRY, JOHNSON, ANDERSON, MILLER
& MOSKOWITZ LLP

Isaac M. Gradman
Kristin A. Mattiske-Nicholls
E. Page Allinson

438 First Street, 4th Floor
Santa Rosa, CA 95401

Counsel for Respondent DW Partners LP

AXINN, VELTROP & HARKRIDER LLP

/s/ Donald W. Hawthorne
Donald W. Hawthorne
Felix J. Gilman
114 W 47th Street
New York, NY 10036
Tel: 212.728.2200
Fax: 212.728.2201
dhawthorne@axinn.com
fgilman@axinn.com

*Counsel for Respondents Prophet Mortgage
Opportunities LP, Poetic Holdings VI LLC
and Poetic Holdings VII LLC*

DOGRAMACI KUSHNER LLP

/s/ Amiad Kushner
Amiad Kushner
1120 Avenue of the Americas, 4th Fl.
New York, NY 10036
Tel.: (212) 309-7580
Fax: (646) 568-3727

Of Counsel:

PERRY, JOHNSON, ANDERSON, MILLER
& MOSKOWITZ LLP

Isaac M. Gradman
Kristin A. Mattiske-Nicholls
E. Page Allinson

438 First Street, 4th Floor
Santa Rosa, CA 95401

*Counsel for Respondent Ellington
Management Group L.L.C.*

SCHINDLER COHEN & HOCHMAN LLP

/s/ Jonathan L. Hochman

Jonathan L. Hochman
Anna Vinogradov
100 Wall Street, 15th Floor
New York, NY 10005
Tel.: (212) 277 6330
Fax: (212) 277 6333
Email: jhochman@schlaw.com
avinogradov@schlaw.com

Attorneys for Tilden Park

ROPES & GRAY LLP

/s/ Joshua Y. Sturm

Joshua Y. Sturm
Lee S. Gayer
1211 Avenue of the Americas
New York, NY 10036
(212) 841-0626
lee.gayer@ropesgray.com
joshua.sturm@ropesgray.com

Attorneys for the GMO Funds

KRAMER LEVIN NAFTALIS &
FRANKEL LLP

/s/ Philip Bentley

Philip Bentley
Andrew Pollack
1177 Avenue of the Americas
New York, New York 10036
Tel.: (212) 715-9100
Fax: (212) 715-8000
Email: pbentley@kramerlevin.com
apollack@kramerlevin.com

Attorneys for Tilden Park

AKERMAN LLP

/s/ Brian S. Fraser

Brian S. Fraser
Phillip A. Spinella
666 Fifth Avenue 20th Floor
New York, NY 10103
(212) 880-3800

Attorneys for Axonic Capital LLC

MCKOOL SMITH, P.C

/s/ Gayle R. Klein

Gayle R. Klein
David Schiefelbein
One Bryant Park, 47th Floor
New York, New York 10036
gklein@mckoolsmith.com
dschiefelbein@mckoolsmith.com
(t) (212) 402-9400
(f) (212) 402-9444

*Attorneys for Nover Ventures, LLC and
Special Litigation Counsel for The Bank of
New York Mellon Trust Company, National
Association, as Trustee under the Duke IX
Indenture*

BINDER & SCHWARTZ LLP

/s/ Lindsay A. Bush

Neil S. Binder
Lindsay A. Bush
Lisa Lightbody
366 Madison Avenue, 6th Floor
New York, New York 10017
(212) 510-7008

Attorneys for Axonic Capital LLC