

SUBMISSION FOR [TRUST]¹**BACKGROUND**

TRUST	
TRUSTEE	
PAYMENT ADMINISTRATOR	
PARTIES REQUESTING SUBMISSION	
DATA USED FOR SUBMISSION	[Trust], Monthly Report for Distribution dated December [], 2018
EXHIBITS TO PETITION ON WHICH TRUST APPEARS	

TESTED ISSUE

EXHIBIT TO PETITION BEING TESTED	
DESCRIPTION OF ISSUE BEING TESTED	

¹ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Petition filed with the Court at NYSCEF No. 1. The Payment Administrator prepared this Submission for [trust] and is providing it pursuant to the [court order]. This Submission for [trust] is solely intended as an illustrative aide for the Court, and it is not a forecast of what for [trust] will actually be distributed and administered.

DISTRIBUTION UNDER [DESCRIBE ISSUE TESTED]					
[EXAMPLE: HIGHEST PAYMENT PRIORITY/SEQUENTIAL WRITE-UP]					
CLASSES OF CERTIFICATES	BEGINNING CERTIFICATE PRINCIPAL BALANCE	BEGINNING OUTSTANDING CERTIFICATE LOSSES	AMOUNT OF ALLOCABLE SHARE DISTRIBUTED TO CLASS OF CERTIFICATES	AMOUNT OF SETTLEMENT PAYMENT WRITE-UP APPLIED TO CLASS OF CERTIFICATES	ENDING CERTIFICATE PRINCIPAL BALANCE

BEGINNING OVERCOLLATERALIZATION	ENDING OVERCOLLATERALIZATION

*The identified “ending” figures in this table denote the numerical value of such figures following the distribution and a Share. For example, the “ending certificate principal balances,” are the certificate principal balances following the distribution of the Allocable Share.

DISTRIBUTION UNDER [DESCRIBE ISSUE TESTED]					
[EXAMPLE: REVERSE ORDER OF LOSSES/PRO RATA WRITE-UP]					
CLASSES OF CERTIFICATES	BEGINNING PRINCIPAL BALANCE	BEGINNING OUTSTANDING CERTIFICATE LOSSES	AMOUNT OF ALLOCABLE SHARE DISTRIBUTED TO CLASS OF CERTIFICATES	AMOUNT OF SETTLEMENT PAYMENT WRITE-UP APPLIED TO CLASS OF CERTIFICATES	ENDING CERTIFICATE PRINCIPAL BALANCE

BEGINNING OVERCOLLATERALIZATION	ENDING OVERCOLLATERALIZATION

*The identified “ending” figures in this table denote the numerical value of such figures following the distribution and the Allocable Share. For example, the “ending certificate principal balances,” are the certificate principal balances following the distribution of the Allocable Share.

[DESCRIBE ISSUE TESTED]

**[EXAMPLE: HIGHEST PAYMENT PRIORITY/SEQUENTIAL WRITE-UP
COMPARED TO
REVERSE ORDER OF LOSSES/PRO RATA WRITE-UP]**

CLASSES OF CERTIFICATES	EFFECT ON APPLICATION OF SETTLEMENT PAYMENT WRITE-UP (YES/NO)	IF PRIOR COLUMN YES, IMPACT ON ENDING CERTIFICATE PRINCIPAL BALANCES	EFFECT ON DISTRIBUTION OF ALLOCABLE SHARE (YES/NO)	I

[DESCRIBE INVERSE OF ISSUE TESTED]
[EXAMPLE: REVERSE ORDER OF LOSSES/PRO RATA WRITE-UP
COMPARED TO
HIGHEST PAYMENT PRIORITY/SEQUENTIAL WRITE-UP]

CLASSES OF CERTIFICATES	EFFECT ON APPLICATION OF SETTLEMENT PAYMENT WRITE-UP (YES/NO)	IF PRIOR COLUMN YES, IMPACT ON ENDING CERTIFICATE PRINCIPAL BALANCES	EFFECT ON DISTRIBUTION OF ALLOCABLE SHARE (YES/NO)	I

NON-TESTED ISSUES[†]		
NON-TESTED ISSUE	METHODOLOGY USED FOR NON-TESTED ISSUE	COULD METHODOLOGY USED FOR NON-TESTED ISSUE SETTLEMENT PAYOUTS (YES/NO)[‡]

[†] Pursuant to [court order], the parties requesting this Submission for [trust] provided instructions to the Payment Administrator concerning the non-tested issue. The Payment Administrator followed such instructions and did not select the methodology for any non-tested issue.

[‡] If a non-tested issue is shown as a “No” in this column, that indicates that the results shown on pages 2 and 3 above would be the same regarding the non-tested issue.

EXHIBIT A

[Trust]
Monthly Report for Distribution dated December [redacted], 2018

[Attached]