

At IAS Part 60, of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Centre Street, New York, New York, on the ___ day of August, 2022.

PRESENT:

HON. MELISSA A. CRANE

Justice

----- X

In the Matter of the Application of

Index No. 657387/2017

WELLS FARGO BANK, NATIONAL ASSOCIATION, U.S. BANK NATIONAL ASSOCIATION, U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees, Indenture Trustees, Securities Administrators, Paying Agents, and/or Calculation Agents of Certain Residential Mortgage-Backed Securitization Trusts),

ORDER TO SHOW CAUSE

Petitioners,

For Judicial Instructions under CPLR Article 77 on the Distribution of a Settlement Payment.

----- X

Upon the annexed Affidavit of David M. Sheeren, sworn to on August 30, 2022 (the “Sheeren Affidavit”), counsel for the Institutional Investors¹, and upon the pleadings and proceedings heretofore had herein;

LET all parties, or their attorneys, show cause before the Hon. Melissa A. Crane at IAS Part 60, Room 647, of the Supreme Court of the State of New York for the County of New York,

¹ The Institutional Investors include the sixteen parties identified in Docket No. 135.

at the Courthouse located at 60 Centre Street, New York, New York, on September _____, 2022 at _____ a.m./p.m., or as soon thereafter as counsel can be heard, why an Order should not be made and entered:

(a) Granting the [Proposed] Final Judgment and Order for 37 Trusts That Are Not Disputed By the Parties, attached as Exhibit 1 to the Sheeren Affidavit; and

(b) Granting such other and further relief as this Court deems just and proper.

SUFFICIENT REASON APPEARING THEREFOR, let service of a copy of this Order to Show Cause, together with the papers upon which it is based, be made upon all appearing counsel for the parties, no later than September _____, 2022 by e-filing and by email, and such service shall be deemed sufficient; and it is further

ORDERED that opposition papers, if any, to the entry of said [Proposed] Final Judgment and Order for 37 Trusts That Are Not Disputed By the Parties, are to be served at least two business days prior to the return date of this motion, by e-filing and by email upon all appearing counsel for the parties, and such service shall be deemed sufficient.

ENTER:

HON. MELISSA A. CRANE, J.S.C.