

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of
U.S. BANK NATIONAL ASSOCIATION, THE BANK
OF NEW YORK MELLON, THE BANK OF NEW
YORK MELLON TRUST COMPANY, N.A.,
WILMINGTON TRUST, NATIONAL ASSOCIATION,
LAW DEBENTURE TRUST COMPANY OF NEW
YORK, WELLS FARGO BANK, NATIONAL
ASSOCIATION, HSBC BANK USA, N.A., and
DEUTSCHE BANK NATIONAL TRUST COMPANY
(as Trustees under various Pooling and Servicing
Agreements and Indenture Trustees under various
Indentures),

Index No. 652382/2014

**AFFIDAVIT OF
KATHY D. PATRICK**

Assigned to: Friedman, J.

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial
instruction.

STATE OF TEXAS)
) ss.:
COUNTY OF HARRIS)

KATHY D. PATRICK, being duly sworn, deposes and says:

1. I am a partner in the firm Gibbs & Bruns LLP, 1100 Louisiana, Suite 5300, Houston, Texas 77002, national counsel for proposed intervenors (the "Institutional Investors") in this litigation. I am familiar with the proceedings in this case, have personal knowledge of the facts set forth herein and make this affidavit in support of the application of Kenneth E. Warner, Esq. of Warner Partners, P.C., attorneys of record for the Institutional Investors, to admit me as counsel *pro hac vice* to represent the Institutional Investors in this matter, together with Mr. Warner's firm, pursuant to 22 NYCRR 520.11(a)(1) and 22 NYCRR 602.2(a).

2. As evidenced by the attached Certificate of Good Standing, I am an active member in good standing of the Bar of the State of Texas, having been admitted to practice on November 8, 1985.

3. I am familiar with and agree to be bound by, the standards of professional conduct imposed upon members of the New York bar, including the rules of court governing the conduct of attorneys and the Disciplinary Rules of the Code of Professional Responsibility. I acknowledge and agree that I shall be subject to the jurisdiction of the courts of the state of New York with respect to any acts occurring during the courts of my participation in this matter.

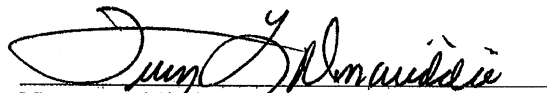
4. There are no disciplinary proceedings pending against me in the State of Texas or in any other jurisdiction, nor have there ever been any such proceedings brought against me in any jurisdiction.

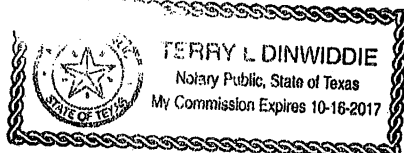
5. I have previously been admitted *pro hac vice* in this Court.

FURTHER AFFIANT SAYETH NOT.


KATHY D. PATRICK

SWORN TO AND SUBSCRIBED before me on the 4th day of August, 2014.


Notary Public in and for The State of Texas



STATE BAR OF TEXAS



Office of the Chief Disciplinary Counsel

July 30, 2014

Re: Kathy Dawn Patrick, State Bar Number 15581400

To Whom It May Concern:

This is to certify that Ms. Kathy Dawn Patrick was licensed to practice law in Texas on November 8, 1985, and is an active member in good standing with the State Bar of Texas. "Good standing" means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No previous disciplinary sanctions have been entered against Ms. Patrick's law license.

This certification expires 30 days from the date, unless sooner revoked or rendered invalid by operation of rule or law.

Sincerely,

Linda A. Acevedo
Chief Disciplinary Counsel

LA/aa

