

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under various Pooling and Servicing Agreements and Indenture Trustees under various Indentures),

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial instruction.

Index No. 652382/2014

**STIPULATION
CONSENTING TO
PRO HAC VICE
ADMISSION**

Assigned To: Friedman, J.

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned attorneys of record for the proposed intervenors the "Institutional Investors," and for the Petitioners -- The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Deutsche Bank National Trust Company, HSBC Bank USA, National Association, Law Debenture Trust Company of New York, U.S. Bank National Association, Wilmington Trust, National Association, and Wells Fargo Bank, N.A. (collectively the "Trustees") -- that Kathy D. Patrick, Robert J. Madden, and David Sheeren, Esqs., of Gibbs & Bruns, LLP, Houston, Texas, the Institutional Investors' national counsel, may be admitted *pro hac vice* in this matter on consent, including without limitation for the purpose of oral argument on the Institutional Investors' motion to intervene, subject to approval by this Court. Application for the forgoing relief may be presented to the Court without further notice. Facsimile or photocopy signatures below are the equivalent of original signatures.

Dated: New York, New York
August 4, 2014

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