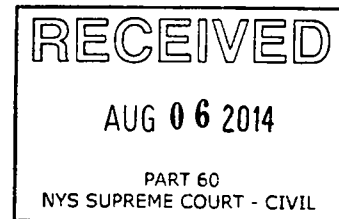


At IAS Part 60, of the Supreme Court of the State of New York, County of New York, at the Courthouse, 60 Centre Street, New York, New York, on the 20 day of August, 2014.

PRESENT:

HON. MARCY S. FRIEDMAN,
J.S.C.



In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, THE BANK OF NEW YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., WILMINGTON TRUST, NATIONAL ASSOCIATION, LAW DEBENTURE TRUST COMPANY OF NEW YORK, WELLS FARGO BANK, NATIONAL ASSOCIATION, HSBC BANK USA, N.A., and DEUTSCHE BANK NATIONAL TRUST COMPANY (as Trustees under various Pooling and Servicing Agreements and Indenture Trustees under various Indentures),

Petitioners,

for an order, pursuant to CPLR § 7701, seeking judicial instruction.

Index No. 652382/2014

**ORDER ADMITTING
COUNSEL
PRO HAC VICE**

Assigned to: Friedman, J.

Upon the consent of Petitioners, The Bank of New York Mellon, The Bank of New York Mellon Trust Company, N.A., Deutsche Bank National Trust Company, HSBC Bank USA, National Association, Law Debenture Trust Company of New York, U.S. Bank National Association, Wilmington Trust, National Association, and Wells Fargo Bank, N.A. (collectively the "Trustees"), pursuant to Stipulation dated August 4, 2014, the affirmation of Kenneth E. Warner, Esq. (sponsoring attorney and a member of the New York Bar), the affidavits of Kathy D. Patrick, Robert J. Madden, and David Sheeren of Gibbs & Bruns, LLP, Houston, Texas, national counsel for the proposed intervenors, the "Institutional Investors," sworn to August 4,

2014, and the Certificates of Good Standing, dated July 30, 2014, attached to those affidavits, it is hereby

ORDERED, that pursuant to 22 NYCRR 520.11(a) and 22 NYCRR 602.2(a),


Kathy D. Patrick
Robert J. Madden
David Sheeren

of the firm of

Gibbs & Bruns LLP
1100 Louisiana, Suite 5300
Houston, Texas 77002
Phone: (713) 650-8805

are admitted *pro hac vice* as counsel for the proposed intervenors, the Institutional Investors, together with Warner Partners, P.C., in the above-captioned matter.

ENTER,



Marcy S. Friedman, J.S.C.

MARCY S. FRIEDMAN, J.S.C.

Provided that: New York Counsel shall be present at all court appearances and shall sign all papers in this action.