

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

WELLS FARGO BANK, NATIONAL ASSOCIATION,
U.S. BANK NATIONAL ASSOCIATION, THE BANK
OF NEW YORK MELLON, THE BANK OF NEW
YORK MELLON TRUST COMPANY, N.A.,
WILMINGTON TRUST, NATIONAL ASSOCIATION,
HSBC BANK USA, N.A., and DEUTSCHE BANK
NATIONAL TRUST COMPANY (as Trustees, Indenture
Trustees, Securities Administrators, Paying Agents, and/or
Calculation Agents of Certain Residential Mortgage-
Backed Securitization Trusts),

Petitioners,

For Judicial Instructions under CPLR Article 77 on the
Administration and Distribution of a Settlement Payment.

Index No. 657387/2017

Justice Friedman

**NOTICE OF CORRECTED
EXHIBITS TO PETITION**

PLEASE TAKE NOTICE THAT pursuant to Section 2001 of the Civil Practice Law and Rules (“CPLR”), Petitioners Wells Fargo Bank, National Association; U.S. Bank National Association; The Bank of New York Mellon; The Bank of New York Mellon Trust Company, N.A.; Wilmington Trust, National Association; HSBC Bank U.S.A., N.A.; and Deutsche Bank National Trust Company, solely in their respective and various capacities as trustees, indenture trustees, successor trustees, securities administrators, paying agents, and/or calculation agents (collectively, the “Petitioners”) of certain residential mortgage-backed securitization trusts, respectfully submit corrected versions of four exhibits to their petition for judicial instructions under Article 77 of the CPLR filed on December 15, 2017 (the “Petition”).

Petitioners now submit corrected versions of Exhibit A, Exhibit C, Exhibit D, and Exhibit G to the Petition.¹

¹ The Petitioners do not submit any corrections to the Petition or Exhibits B, E, F, and H thereto.

Exhibit C to the Petition lists the Non-Covered Settlement Trusts (as defined in the Petition). Petitioners mistakenly listed PRIME 2006-DR2 instead of PRIME 2006-DR1 on the version of Exhibit C filed on December 15, 2017. Attached to this notice are clean and redlined versions of the corrected Exhibit C, which lists PRIME 2006-DR1 as a Non-Covered Settlement Trust.

Petitioners mistakenly failed to indicate that only Loan Group I of SACO 2006-12 and Loan Group I of BALTA 2007-3 are Settlement Trusts (as defined in the Petition). Attached to this notice are clean and redlined versions of the corrected Exhibit A, which now correctly lists SACO 2006-12 (Group I only) and BALTA 2007-3 (Group I only) as Settlement Trusts, and clean and redlined versions of the corrected Exhibit D, which now correctly lists SACO 2006-12 (Group I only) and BALTA 2007-3 (Group I only) on the list of Settlement Trusts that do not clearly specify whether Petitioners should use the Pay First Method or the Write-Up First Method (both as defined in the Petition).

Exhibit G to the Petition contains a list of all Settlement Trusts (as defined in the Petition) with the Retired Class Provision and/or the Class A Redirection Provision (each as defined in the Petition). Petitioners inadvertently omitted three Settlement Trusts from the version of Exhibit G filed on December 15, 2017: (1) SACO 2005-1, (2) SACO 2005-2, and (3) SACO 2005-3. Those three Settlement Trusts were all properly listed in Exhibit A to the Petition as trusts that are subject to the Petition. Attached to this notice are clean and redlined versions of the corrected Exhibit G, which identifies those three Settlement Trusts as containing the Retired Class Provision and/or the Class A Redirection Provision.

The Petitioners will post this Notice of Corrected Exhibits to Petition and the corrected exhibits to <http://www.rmbtrusteesettlement.com>, the public settlement website maintained by Petitioners.

Paragraph 9 of the Order to Show Cause requires interested persons to respond to the Petition by January 29, 2018. Therefore, pursuant to CPLR 2001, the Petitioners respectfully submit these corrected exhibits without seeking leave of the Court.

Dated: New York, New York
January 19, 2018

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